

BHP BILLITON REPORT FOR THE YEAR ENDED 30 JUNE 2005 SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Turnover is based on Group realised prices.
- EBIT is earnings before net interest and taxation.
- EBITDA is earnings before net interest, taxation, depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation of group companies and joint ventures.
- Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.

Yearly Comparison 30 June 2005 vs 30 June 2004

BHP BILLITON GROUP								
Year ended 30 June 2005								
	US\$ Million							
	Turnover	EBIT excluding exceptional items	Exceptional items	EBIT including exceptional items	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit ⁽³⁾
Petroleum	5 970	1 830	190	2 020	4 435	962	380	202
Aluminium	5 265	977	-	977	5 353	280	2	2
Base Metals	5 071	2 177	(30)	2 147	8 030	668	7	7
Carbon Steel Materials	7 606	2 821	(285)	2 536	3 698	1 071	38	38
Diamonds and Specialty Products	1 544	417	(6)	411	1 806	244	102	102
Energy Coal	3 390	616	(93)	523	2 087	169	2	-
Stainless Steel Materials	2 274	758	103	861	4 605	449	2	2
Group and unallocated items ⁽⁴⁾	798	(266)	(47)	(313)	(433)	30	-	-
Inter-segment adjustment	(114)	-	-	-	-	-	-	-
BHP Billiton Group ⁽⁵⁾	31 804	9 330	(168)	9 162	29 581	3 873	533	353
Year ended 30 June 2004								
	US\$ Million							
	Turnover	EBIT excluding exceptional items	Exceptional items	EBIT including exceptional items	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit ⁽³⁾
Petroleum	5 558	1 391	66	1 457	4 074	952	340	181
Aluminium	4 432	776	-	776	5 309	272	2	2
Base Metals	3 422	1 156	(482)	674	3 272	225	10	10
Carbon Steel Materials	4 857	1 137	-	1 137	3 175	662	8	8
Diamonds and Specialty Products	1 710	410	-	410	1 568	188	87	96
Energy Coal	2 569	234	-	234	2 194	141	3	37
Stainless Steel Materials	1 749	571	(10)	561	1 823	151	4	2
Group and unallocated items ⁽⁴⁾	725	(187)	(42)	(229)	291	33	-	-
Inter-segment adjustment	(79)	-	-	-	-	-	-	-
BHP Billiton Group	24 943	5 488	(468)	5 020	21 706	2 624	454	336

- (1) Capex in aggregate comprises US\$2 668 million growth, US\$1 159 million sustaining and US\$46 million for WMC businesses (2004: US\$1 808 million growth and US\$816 million sustaining).
- (2) Includes US\$182 million (2004: US\$170 million) capitalised exploration.
- (3) Includes US\$2 million (2004: US\$52 million) exploration expenditure previously capitalised, now written off as impaired.
- (4) Includes consolidation adjustments, unallocated items and external sales of the Group's freight, transport and logistics operations.
- (5) The BHP Billiton results for the year ended 30 June 2005 include one month of post-acquisition results of WMC Resources Ltd (WMC).

Yearly Comparison 30 June 2005 vs 30 June 2004

PETROLEUM

Year ended 30 June 2005

	US\$ Million						Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
	Turnover ⁽¹⁾	EBITDA ⁽²⁾	Depn & amortisation	EBIT ⁽²⁾	Net operating assets	Capex ⁽³⁾		
Australia/Asia	2 700	1 690	208	1 482	1 642	233		
Bass Strait	1 341	723	100	623	323	93		
North West Shelf	1 098	809	77	732	974	73		
Americas	445	372	158	214	1 993	644		
UK/Middle East	845	709	249	460	967	75		
Exploration/Business Development	-	(246)	2	(248)	-	-		
Divisional activities	(33)	(84)	8	(92)	(167)	10		
Total from Group production	3 957	2 441	625	1 816	4 435	962		
Third party products ⁽⁶⁾	2 013	14	-	14	-	-		
Total	5 970	2 455	625	1 830	4 435	962	380	202

Year ended 30 June 2004

	US\$ Million						Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
	Turnover ⁽¹⁾	EBITDA ⁽²⁾	Depn & amortisation	EBIT ⁽²⁾	Net operating assets	Capex ⁽³⁾		
Australia/Asia	2 171	1 398	191	1 207	1 542	358		
Bass Strait	1 159	632	105	527	381	103		
North West Shelf	769	597	56	541	941	126		
Americas	350	290	145	145	1 384	451		
UK/Middle East	706	584	244	340	1 189	139		
Exploration/Business Development	-	(215)	6	(221)	-	-		
Divisional activities	-	(46)	12	(58)	(41)	4		
Total from Group production	3 227	2 011	598	1 413	4 074	952		
Third party products ⁽⁶⁾	2 331	(22)	-	(22)	-	-		
Total	5 558	1 989	598	1 391	4 074	952	340	181

(1) Petroleum turnover from Group production includes: Crude oil US\$2 344 million (2004: US\$1 864 million), natural gas US\$768 million (2004: US\$689 million), LNG US\$471 million (2004: US\$309 million), LPG US\$319 million (2004: US\$262 million) and other US\$55 million (2004: US\$103 million).

(2) Excludes exceptional items.

(3) Capex in aggregate comprises US\$845 million growth and US\$117 million sustaining (2004: US\$821 million growth and US\$131 million sustaining).

(4) Includes US\$180 million (2004: US\$165 million) capitalised exploration.

(5) Includes US\$2 million (2004: US\$6 million) exploration expenditure previously capitalised, now written off as impaired (included in Depn & amortisation).

(6) Turnover from third party products includes inter-segment turnover of US\$58 million (2004: US\$45 million).

(7) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

Production	2005	2004
Crude oil, condensate and LPG (million barrels of oil equivalent)	60.8	67.9
Natural gas (bcf) (excluding liquefied natural gas)	263.0	263.5
Liquefied natural gas (bcf)	83.1	60.8
Total barrels of oil equivalent (million) ⁽⁷⁾	119.0	122.5

Yearly Comparison 30 June 2005 vs 30 June 2004

ALUMINIUM

Year ended 30 June 2005

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
Alumina	1 058	465	100	365	2 217	210	
Aluminium	2 560	743	152	591	3 136	70	
Intra-divisional adjustment	(410)	-	-	-	-	-	
Total from Group production	3 208	1 208	252	956	5 353	280	
Third party products	2 057	21	-	21	-	-	
Total	5 265	1 229	252	977	5 353	280	2 2

Year ended 30 June 2004

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
Alumina	869	344	100	244	2 115	83	
Aluminium	2 067	655	134	521	3 194	189	
Intra-divisional adjustment	(327)	-	-	-	-	-	
Total from Group production	2 609	999	234	765	5 309	272	
Third party products	1 823	11	-	11	-	-	
Total	4 432	1 010	234	776	5 309	272	2 2

(1) Excludes exceptional items, but includes a one-off charge of US\$36 million for the agreed repurchase of an aluminium supply contract.

(2) Capex in aggregate comprises US\$202 million growth and US\$78 million sustaining (2004: US\$217 million growth and US\$55 million sustaining).

Production ('000 tonnes)

	2005	2004
Alumina	4 182	4 224
Aluminium	1 330	1 256

Yearly Comparison 30 June 2005 vs 30 June 2004

BASE METALS

Year ended 30 June 2005

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
South America							
Escondida	2 253	1 467	113	1 354	2 363	369	
Other	1 331	739	150	589	2 101	262	
Australia							
Cannington	678	354	33	321	286	28	
Olympic Dam ⁽⁴⁾	84	32	19	13	4 269	9	
Exploration / Business Development	-	(29)	-	(29)	(57)	-	
Divisional Activities ⁽⁵⁾	27	(58)	2	(60)	(932)	-	
Total from Group production	4 373	2 505	317	2 188	8 030	668	
Third party products	698	(11)	-	(11)	-	-	
Total	5 071	2 494	317	2 177	8 030	668	7 7

Year ended 30 June 2004

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
South America							
Escondida	1 573	918	120	798	2 005	124	
Other	882	414	156	258	1 973	50	
Australia							
Cannington	494	193	23	170	290	51	
Highland Valley Copper ^{(3) (6)}	72	19	12	7	-	-	
Exploration / Business Development	-	(16)	-	(16)	(21)	-	
Divisional Activities ⁽⁵⁾	66	(54)	3	(57)	(975)	-	
Total from Group production	3 087	1 474	314	1 160	3 272	225	
Third party products	335	(4)	-	(4)	-	-	
Total	3 422	1 470	314	1 156	3 272	225	10 10

(1) Excludes exceptional items.

(2) Capex in aggregate comprises US\$520 million growth and US\$139 million sustaining and US\$9 million relating to the WMC Olympic Dam operation (2004: US\$143 million growth and US\$82 million sustaining).

(3) Equity accounted investment.

(4) BHP Billiton results for Olympic Dam include one month of post acquisition WMC results.

(5) Includes closed mining and smelting operations in Canada, USA and South Africa.

(6) Highland Valley Copper was sold effective January 2004.

Production	2005	2004
Payable copper in concentrate ('000 tonnes)	774	697
Copper cathode ('000 tonnes)	260	258
Uranium oxide concentrate (tonnes)	415	-
Gold - payable ('000 ounces)	125.4	125.8
Silver - payable ('000 ounces)	50 046	43 692

Yearly Comparison 30 June 2005 vs 30 June 2004

CARBON STEEL MATERIALS

Year ended 30 June 2005

	US\$ Million						Exploration gross	Exploration to profit
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾		
WA Iron Ore	2 952	1 413	120	1 293	1 776	489		
Samarco ⁽³⁾	385	197	19	178	398	-		
Total Iron Ore	3 337	1 610	139	1 471	2 174	489		
Queensland	2 271	933	94	839	906	329		
Illawarra	416	117	41	76	374	193		
Total Metallurgical Coal	2 687	1 050	135	915	1 280	522		
Manganese	1 334	610	39	571	513	71		
Boodarie Iron ⁽⁴⁾	19	(100)	12	(112)	(249)	4		
Divisional activities	(18)	(39)	-	(38)	(20)	(15)		
Total from Group production	7 359	3 131	325	2 807	3 698	1 071		
Third party products	247	14		14	-	-		
Total	7 606	3 145	325	2 821	3 698	1 071	38	38

Year ended 30 June 2004

	US\$ Million						Exploration gross	Exploration to profit
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾		
WA Iron Ore	1 633	695	95	600	1 389	353		
Samarco ⁽³⁾	301	120	24	96	353	-		
Total Iron Ore	1 934	815	119	696	1 742	353		
Queensland	1 393	368	69	299	769	125		
Illawarra	276	36	25	11	246	135		
Total Metallurgical Coal	1 669	404	94	310	1 015	260		
Manganese	831	214	38	176	447	39		
Boodarie Iron ⁽⁴⁾	372	(6)	2	(8)	(17)	10		
Divisional activities	(51)	(28)	-	(28)	(12)	-		
Total from Group production	4 755	1 399	253	1 146	3 175	662		
Third party products	102	(9)	-	(9)	-	-		
Total	4 857	1 390	253	1 137	3 175	662	8	8

(1) Excludes exceptional items.

(2) Capex in aggregate comprises US\$546 million growth and US\$525 million sustaining (2004: US\$347 million growth and US\$315 million sustaining).

(3) Equity accounted investment.

(4) Capex for Boodarie Iron is written-off as incurred. Boodarie Iron has now ceased operations.

Production (Million tonnes)

	2005	2004
Iron ore	96.7	84.2
Metallurgical coal	37.3	35.4
Manganese ores	5.5	5.0
Manganese alloys	0.8	0.7

Yearly Comparison 30 June 2005 vs 30 June 2004

DIAMONDS AND SPECIALTY PRODUCTS

Year ended 30 June 2005

US\$ Million							
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit ⁽³⁾
Diamonds	700	549	169	380	1 126	235	
Other businesses ^{(4) (5)}	809	146	28	118	674	4	
Exploration and Technology	35	(78)	3	(81)	6	5	
Total	1 544	617	200	417	1 806	244	102

Year ended 30 June 2004

US\$ Million							
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit ⁽³⁾
Diamonds	634	502	150	352	965	183	
Other businesses ⁽⁴⁾	1 041	125	31	94	597	-	
Exploration and Technology	35	(34)	2	(36)	6	5	
Total	1 710	593	183	410	1 568	188	87

(1) Excludes exceptional items.

(2) Capex in aggregate comprises US\$227 million growth and US\$13 million sustaining, and US\$4 million for the WMC phosphate business (2004: US\$180 million growth and US\$8 million sustaining).

(3) Includes US\$Nil (2004: US\$9 million) exploration expenditure previously capitalised, now written off as impaired (included in Depn & amortisation).

(4) Includes Richards Bay Minerals and Integris Metals Inc, which are equity accounted investments. Integris Metals Inc was sold effective 4 January 2005.

(5) BHP Billiton results for Other Businesses include one month of post acquisition WMC results for the Phosphates business.

Production	2005	2004
Diamonds ('000 carats)	3 617	5 482
Phosphates ('000 tonnes)	73.9	-

Yearly Comparison 30 June 2005 vs 30 June 2004

ENERGY COAL

Year ended 30 June 2005

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit ⁽⁴⁾
Ingwe	1 461	315	128	187	717	77	
New Mexico	455	123	31	92	169	24	
Hunter Valley	355	131	29	102	506	68	
Colombia ⁽⁵⁾	416	236	44	192	614	-	
Divisional activities	-	(11)	-	(11)	34	-	
Total from Group production	2 687	794	232	562	2 040	169	
Third party products ⁽⁶⁾	703	54	-	54	47	-	
Total	3 390	848	232	616	2 087	169	2 -

Year ended 30 June 2004

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit ⁽⁴⁾
Ingwe	1 076	195	162	33	819	83	
New Mexico	421	123	31	92	166	13	
Hunter Valley	235	58	63	(5)	454	44	
Colombia ⁽⁵⁾	283	148	35	113	641	-	
Divisional activities	-	(20)	-	(20)	37	1	
Total from Group production	2 015	504	291	213	2 117	141	
Third party products	554	21	-	21	77	-	
Total	2 569	525	291	234	2 194	141	3 37

(1) Excludes exceptional items.

(2) Capex in aggregate comprises US\$67 million growth and US\$102 million sustaining (2004: US\$58 million growth and US\$83 million sustaining).

(3) Includes US\$2 million (2004: US\$3 million) capitalised exploration.

(4) Includes US\$ nil (2004: US\$37 million) exploration expenditure previously capitalised now written off as impaired (included in Depn and amortisation).

(5) Equity accounted investment.

(6) Includes US\$31 million (2004: US\$ nil) turnover of product sourced from other group segments.

Production (Million tonnes)
Energy coal

2005 **2004**
87.4 83.9

Yearly Comparison 30 June 2005 vs 30 June 2004

STAINLESS STEEL MATERIALS

Year ended 30 June 2005

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Nickel ⁽⁴⁾	1 423	745	115	630	4 532	410	
Chrome ⁽⁵⁾	842	128	26	102	21	39	
Other ⁽⁶⁾	-	26	-	26	52	-	
Total from Group production	2 265	899	141	758	4 605	449	
Third party products	9	-	-	-	-	-	
Total	2 274	899	141	758	4 605	449	2 2

Year ended 30 June 2004

	US\$ Million						
	Turnover	EBITDA ⁽¹⁾	Depn & amortisation	EBIT ⁽¹⁾	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Nickel	1 044	526	74	452	1 372	104	
Chrome	658	141	31	110	368	47	
Other ⁽⁶⁾	-	2	-	2	83	-	
Total from Group production	1 702	669	105	564	1 823	151	
Third party products	47	7	-	7	-	-	
Total	1 749	676	105	571	1 823	151	4 2

(1) Excludes exceptional items.

(2) Capex in aggregate comprises US\$261 million growth, US\$155 million sustaining, and US\$33 million for the WMC Nickel business (2004: US\$34 million growth and US\$117million sustaining).

(3) Includes US\$ nil (2004: US\$2 million) capitalised exploration.

(4) BHP Billiton results for Nickel West include one month of post acquisition WMC results.

(5) Samancor Chrome was sold effective 1 June 2005.

(6) The Group's interest in Columbus Stainless Steel and the investment in Acerinox SA. are accounted for as fixed asset investments.

Production ('000 tonnes)	2005	2004
Nickel Metal	91.9	81.7
Ferrochrome	954	1 026

6 month results for WMC to 30 June 2005

WMC

6 months to 30 June 2005

	US\$ Million			
	Turnover ⁽¹⁾	EBITDA ⁽²⁾	Depn & amortisation	EBIT ⁽²⁾
Olympic Dam ⁽³⁾	464	202	89	113
Phosphates ⁽⁴⁾	141	21	18	3
Nickel West ⁽⁵⁾	910	458	86	372
Corporate ⁽⁶⁾	-	(72)	-	(72)
Total ^{(7) (8)}	1 515	609	193	416

(1) Excludes hedging.

(2) Excludes exceptional items and the impact of provisional fair value adjustments in June resulting from the BHP Billiton acquisition on 3 June 2005 and is presented using accounting policies applicable to WMC prior to the acquisition by BHP Billiton.

(3) Olympic Dam (a part of Base Metals CSG).

(4) Phosphates (a part of Diamonds and Speciality Products CSG).

(5) Nickel West (a part of Stainless Steel Materials CSG).

(6) Includes consolidation adjustments, exploration activities and other unallocated items.

(7) The WMC results are converted from Australian dollars to US dollars using an average rate for the six months of 0.7727.

(8) The WMC results for the 6 months to 30 June 2005 are unaudited.

Production	2005
Copper cathode ('000 tonnes)	109
Uranium oxide concentrate (tonnes)	2 203
Fertiliser ('000 tonnes)	446
Nickel - metal production ('000 tonnes)	52

CURRENCY

The Group has adopted the US dollar as its reporting currency and, subject to some specific exceptions, its functional currency. Currency fluctuations affect the profit and loss account in two principal ways.

Sales are predominantly based on US dollar pricing (the principal exceptions being Petroleum's gas sales to Australian and UK domestic customers and Energy Coal's sales to South African domestic customers). However, a proportion of operating costs (particularly labour) arises in local currency of the operations, most significantly the Australian dollar and South African rand, but also the Brazilian real, the Chilean peso and Colombian peso. Accordingly, changes in the exchange rates between these currencies and the US dollar can have a significant impact on the Group's reported results.

Several subsidiaries hold certain monetary assets and liabilities denominated in currencies other than their functional currency (US dollars), in particular non-US dollar denominated tax liabilities, provisions and, to a lesser extent, debt. Monetary assets and liabilities are converted into US dollars at the closing rate. The resultant differences are accounted for in the profit and loss account in accordance with UK GAAP.

The following exchange rates have been utilised in this report.

Currency	Year ended 30 June 2005 average	Year ended 30 June 2004 average	30 June 2005	30 June 2004
Australian dollar ^(a)	0.75	0.71	0.76	0.69
Brazilian real	2.73	2.94	2.36	3.11
Canadian dollar	1.25	1.35	1.23	1.35
Chilean peso	595	634	579	637
Colombian peso	2 454	2 779	2 329	2 699
South African rand	6.21	6.89	6.67	6.27
Euro	0.79	0.84	0.83	0.83
UK pound sterling	0.54	0.58	0.55	0.56

^(a) Displayed as US\$ to A\$1 based on common convention.

PORTFOLIO RISK MANAGEMENT

The BHP Billiton Group manages its exposures to key financial risks, including interest rates, currency movements and commodity prices, in accordance with its Portfolio Risk Management strategy. The strategy includes an approved Cash Flow at Risk framework.

Commodity price risk

Commodity price risk is managed within the Group's overall Cash Flow at Risk limits.

Risk mitigation transactions

As at 30 June 2005, there were no strategic financial derivative transactions outstanding.