

BHP BILLITON REPORT FOR THE HALF-YEAR ENDED 31 DECEMBER 2007
SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
 - EBIT is defined as earnings before net finance costs and taxation and any exceptional items.
 - EBITDA is EBIT before depreciation and amortisation.
 - Depreciation and amortisation includes depreciation, impairments and amortisation.
 - Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
 - Net operating assets represent segment assets net of segment liabilities.
 - From 1 July 2007, the Group has elected to proportionately consolidate all jointly controlled entities, therefore all measures reported are inclusive of jointly controlled entities. This has resulted in capex and exploration information being restated for comparative periods.
 - From 1 July 2007, the results of Group's Exploration and Technology business have been charged to the relevant Customer Sector Groups.
- Comparative information has been restated on the same basis.

Half-yearly Comparison 31 December 2007 vs 31 December 2006

BHP BILLITON GROUP

Half-year ended 31 December 2007

US\$ Million

	Revenue ⁽⁵⁾	EBIT ⁽⁵⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit ⁽³⁾
Petroleum	3,770	1,972	-	1,972	8,075	1,153	295	197
Aluminium	2,744	680	-	680	6,200	251	16	16
Base Metals	6,557	3,367	(99)	3,268	10,583	412	86	33
Diamonds and Specialty Products	418	72	-	72	1,798	73	67	67
Stainless Steel Materials	2,419	799	(38)	761	7,005	524	67	63
Iron Ore	3,578	1,673	-	1,673	4,977	785	30	20
Manganese	1,013	431	-	431	731	41	-	-
Metallurgical Coal	1,900	523	-	523	2,327	225	20	20
Energy Coal	2,907	277	-	277	1,941	152	16	16
Group and unallocated items ⁽⁴⁾	647	(171)	-	(171)	283	14	1	1
Inter-segment adjustment	(414)	-	-	-	-	-	-	-
BHP Billiton Group	25,539	9,623	(137)	9,486	43,920	3,630	598	433

Half-year ended 31 December 2006

US\$ Million

	Revenue ⁽⁵⁾	EBIT ⁽⁵⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit ⁽³⁾
Petroleum	2,958	1,612	-	1,612	5,888	815	159	154
Aluminium	2,828	840	-	840	5,955	138	5	5
Base Metals	5,644	2,889	-	2,889	10,281	377	66	25
Diamonds and Specialty Products	393	78	-	78	1,672	70	33	33
Stainless Steel Materials	2,805	1,427	-	1,427	5,722	766	11	11
Iron Ore	2,749	1,404	-	1,404	3,463	700	13	13
Manganese	575	105	-	105	570	18	-	-
Metallurgical Coal	1,833	657	-	657	2,067	285	23	23
Energy Coal	2,321	242	-	242	1,970	104	2	1
Group and unallocated items ⁽⁴⁾	304	(120)	-	(120)	55	11	-	-
Inter-segment adjustment	(297)	-	-	-	-	-	-	-
BHP Billiton Group	22,113	9,134	-	9,134	37,643	3,284	312	265

(1) Capex in aggregate comprises US\$2,884 million growth and US\$746 million other (2006: US\$2,486 million growth and US\$798 million other).

(2) Includes US\$166 million (2006: US\$90 million) capitalised exploration.

(3) Includes US\$1 million (2006: US\$43 million) of other exploration expenditure capitalised in prior years, now written off as impaired (also included in depreciation & amortisation).

(4) Includes consolidation adjustments, unallocated items and external sales of the Group's freight, transport and logistics operations.

(5) Total third party revenue for the Group is US\$3,681 million and EBIT US\$(88) million (2006: US\$3,067 million and US\$112 million).

PETROLEUM

Half-year ended 31 December 2007

	US\$ Million							
	Revenue ^{(1) (5)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Bass Strait	1,036	923	67	856	726	70		
North West Shelf	838	664	51	613	1,299	140		
Atlantis	49	40	15	25	1,766	97		
Shenzi ⁽⁷⁾	3	-	3	(3)	1,344	198		
ROD & Ohanet	332	292	54	238	461	3		
Liverpool Bay & Bruce/Keith	275	212	71	141	175	12		
Exploration	-	(196)	1	(197)	-	-		
Other ⁽⁸⁾	579	423	129	294	2,304	633		
Total from Group production	3,112	2,358	391	1,967	8,075	1,153		
Third party products	658	5	-	5	-	-		
Total	3,770	2,363	391	1,972	8,075	1,153	295	197

Half-year ended 31 December 2006

	US\$ Million							
	Revenue ^{(1) (5)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Bass Strait	830	719	46	673	667	54		
North West Shelf	746	565	47	518	1,073	169		
Atlantis	-	-	-	-	1,340	159		
Shenzi ⁽⁷⁾	-	-	-	-	352	137		
ROD & Ohanet	315	271	54	217	564	9		
Liverpool Bay & Bruce/Keith	318	254	84	170	268	28		
Exploration	-	(111)	43	(154)	-	-		
Other ⁽⁸⁾	362	297	110	187	1,624	259		
Total from Group production	2,571	1,995	384	1,611	5,888	815		
Third party products	387	1	-	1	-	-		
Total	2,958	1,996	384	1,612	5,888	815	159	154

- (1) Petroleum revenue from Group production includes: Crude oil US\$1,948 million (2006: US\$1,519 million), natural gas US\$488 million (2006: US\$420 million), LNG US\$342 million (2006: US\$337 million), NGL US\$310 million (2006: US\$253 million) and Other US\$24 million (2006: US\$42 million).
- (2) Capex in aggregate comprises US\$1,106 million growth (includes US\$133 million finance lease addition) and US\$47 million other (2006: US\$745 million growth and US\$70 million other).
- (3) Includes US\$99 million (2006: US\$48 million) capitalised exploration.
- (4) Includes US\$1 million (2006: US\$43 million) exploration expenditure previously capitalised, now written off as impaired (included in depreciation & amortisation).
- (5) Includes Inter-segment revenue of US\$48 million (2006: US\$77 million) from equity product and US\$348 million (2006: US\$218 million) from third party product.
- (6) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.
- (7) Shenzi includes both Shenzi and Genghis Khan.
- (8) Other includes Stybarrow, Griffin, Minerva, Angostura, Mad Dog, West Cameron 76, Mustang, Genesis, Starlifter and Pakistan.

Production - continuing operations	2007	2006
Crude oil, condensate and NGL (million barrels of oil equivalent)	23.6	23.1
Natural gas (bcf) (excluding liquefied natural gas)	186.9	171.3
Natural gas liquid ('000 bbl)	5.8	5.9
Total Petroleum products (million boe) ⁽⁶⁾	60.5	57.5

ALUMINIUM

Half-year ended 31 December 2007

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Alumina	860	304	69	235	2,811	233		
Aluminium	1,931	525	78	447	3,389	18		
Intra-divisional adjustment	(537)	-	-	-	-	-		
Total from Group production	2,254	829	147	682	6,200	251		
Third party products	490	(2)	-	(2)	-	-		
Total	2,744	827	147	680	6,200	251	16	16

Half-year ended 31 December 2006

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Alumina	771	344	69	275	2,447	109		
Aluminium	1,876	591	76	515	3,508	29		
Intra-divisional adjustment	(486)	-	-	-	-	-		
Total from Group production	2,161	935	145	790	5,955	138		
Third party products	667	50	-	50	-	-		
Total	2,828	985	145	840	5,955	138	5	5

(1) Capex in aggregate comprises US\$213 million growth and US\$38 million other (2006: US\$106 million growth and US\$32 million other).

Production - continuing operations ('000 tonnes)

	2007	2006
Alumina	2,310	2,231
Aluminium	675	675

BASE METALS

Half-year ended 31 December 2007

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Americas							
Escondida	2,821	2,193	83	2,110	3,209	146	
Spence	385	287	41	246	1,493	38	
Other ⁽²⁾	961	668	56	612	712	96	
Australia							
Cannington	751	535	19	516	211	11	
Olympic Dam	643	288	102	186	5,682	119	
Exploration / Business Development	-	(139)	1	(140)	13	2	
Divisional activities ⁽³⁾	-	(64)	-	(64)	(737)	-	
Total from Group production	5,561	3,768	302	3,466	10,583	412	
Third party products	996	(99)	-	(99)	-	-	
Total	6,557	3,669	302	3,367	10,583	412	86 33

Half-year ended 31 December 2006

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Americas							
Escondida	2,373	1,851	77	1,774	2,771	98	
Spence	5	4	9	(5)	1,359	131	
Other ⁽⁴⁾	1,076	694	52	642	981	27	
Australia							
Cannington	387	213	15	198	240	11	
Olympic Dam	774	452	92	360	5,445	106	
Exploration / Business Development	-	(97)	-	(97)	(33)	4	
Divisional activities ⁽³⁾	15	-	-	-	(482)	-	
Total from Group production	4,630	3,117	245	2,872	10,281	377	
Third party products	1,014	17	-	17	-	-	
Total	5,644	3,134	245	2,889	10,281	377	66 25

(1) Capex in aggregate comprises US\$218 million growth and US\$194 million other (2006: US\$255 million growth and US\$122 million other).

(2) Includes Antamina, Cerro Colorado and Pinto Valley.

(3) Includes closed mining and smelting operations in Canada, USA and South Africa.

(4) Includes Antamina and Cerro Colorado.

Production - continuing operations

	2007	2006
Payable copper in concentrate ('000 tonnes)	406	353
Copper cathode ('000 tonnes)	250	197
Uranium oxide concentrate (tonnes)	2,124	1,615
Gold - payable ('000 ounces)	86	80
Silver - payable ('000 ounces)	23,029	13,915
Lead ('000 tonnes)	132	86
Zinc ('000 tonnes)	65	44

DIAMONDS AND SPECIALTY PRODUCTS

Half-year ended 31 December 2007

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross to profit
Diamonds ⁽²⁾	229	60	46	14	1,349	51	
Other businesses ⁽³⁾	189	68	10	58	449	22	
Total	418	128	56	72	1,798	73	67

Half-year ended 31 December 2006

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross to profit
Diamonds ⁽²⁾	214	47	38	9	1,233	59	
Other businesses ^{(3) (4)}	179	83	14	69	439	11	
Total	393	130	52	78	1,672	70	33

(1) Capex in aggregate comprises US\$72 million growth and US\$1 million other (2006: US\$55 million growth and US\$15 million other).

(2) Diamonds includes Diamonds exploration and development costs.

(3) Includes Titanium minerals, exploration, development and other corporate costs.

(4) Includes the results of Southern Cross Fertiliser which was sold effective 1 August 2006.

Production - continuing operations

	2007	2006
Diamonds ('000 carats)	1,865	1,424

STAINLESS STEEL MATERIALS

Half-year ended 31 December 2007

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Nickel West including Ravensthorpe	1,389	440	110	330	4,650	417	
Cerro Matoso	633	486	35	451	940	47	
Yabulu	391	130	37	93	1,471	60	
Other	-	(75)	-	(75)	(56)	-	
Total from Group production	2,413	981	182	799	7,005	524	
Third party products	6	-	-	-	-	-	
Total	2,419	981	182	799	7,005	524	67 63

Half-year ended 31 December 2006

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Nickel West including Ravensthorpe	1,550	762	80	682	3,668	492	
Cerro Matoso	762	585	22	563	843	32	
Yabulu	439	217	24	193	1,299	242	
Other	11	(11)	-	(11)	(88)	-	
Total from Group production	2,762	1,553	126	1,427	5,722	766	
Third party products	43	-	-	-	-	-	
Total	2,805	1,553	126	1,427	5,722	766	11 11

(1) Capex in aggregate comprises US\$401 million growth and US\$123 million other (2006: US\$664 million growth and US\$102 million other).

Production - continuing operations ('000 tonnes)

	2007	2006
Nickel	82.3	92.8

IRON ORE

Half-year ended 31 December 2007

US\$ Million							
	Revenue ⁽³⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
WA Iron Ore	3,209	1,669	134	1,535	4,044	566	
Samarco	351	164	10	154	1,066	200	
Other ⁽²⁾	18	(16)	-	(16)	(133)	19	
Total from Group production	3,578	1,817	144	1,673	4,977	785	
Third party products ⁽³⁾	-	-	-	-	-	-	
Total	3,578	1,817	144	1,673	4,977	785	30 20

Half-year ended 31 December 2006

US\$ Million							
	Revenue ⁽³⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
WA Iron Ore	2,406	1,325	82	1,243	3,037	557	
Samarco	318	167	9	158	624	143	
Other ⁽²⁾	10	3	-	3	(198)	-	
Total from Group production	2,734	1,495	91	1,404	3,463	700	
Third party products	15	-	-	-	-	-	
Total	2,749	1,495	91	1,404	3,463	700	13 13

(1) Capex in aggregate comprises US\$681 million growth and US\$104 million other (2006: US\$496 million growth and US\$204 million other)

(2) Includes Boodarie Iron, which has now ceased operations.

(3) Includes inter-segment revenue is comprised of US\$18 million (2006: US\$nil) from equity product.

Production - continuing operations (Million tonnes)

	2007	2006
Iron ore	53.6	49.6

MANGANESE

Half-year ended 31 December 2007

US\$ Million							
Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	950	452	21	431	731	41	
Third party products	63	-	-	-	-	-	
Total	1,013	452	21	431	731	41	-

Half-year ended 31 December 2006

US\$ Million							
Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	535	125	21	104	570	18	
Third party products	40	1	-	1	-	-	
Total	575	126	21	105	570	18	-

(1) Capex in aggregate comprises US\$14 million growth and US\$27 million other (2006: US\$4 million growth and US\$14 million other).

Production - continuing operations (Million tonnes)

	2007	2006
Manganese ore	3.1	3.0
Manganese alloy	0.4	0.4

METALLURGICAL COAL

Half-year ended 31 December 2007

US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
Queensland Coal	1,495	471	71	400	1,644	157	
Illawarra	395	211	57	154	673	68	
Other	-	(31)	-	(31)	10	-	
Total from Group production	1,890	651	128	523	2,327	225	
Third Party products	10	-	-	-	-	-	
Total	1,900	651	128	523	2,327	225	20 20

Half-year ended 31 December 2006

US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
Queensland Coal	1,471	647	58	589	1,444	177	
Illawarra	362	168	73	95	638	108	
Other	-	(27)	-	(27)	(15)	-	
Total from Group production	1,833	788	131	657	2,067	285	
Third Party products	-	-	-	-	-	-	
Total	1,833	788	131	657	2,067	285	23 23

(1) Includes inter-segment revenue of US\$nil (2006: US\$2 million) from equity product.

(2) Capex in aggregate comprises US\$117 million growth and US\$108 million other (2006: US\$115 million growth and US\$170 million other).

Production - continuing operations (Million tonnes)

	2007	2006
Metallurgical coal	19.2	18.2

ENERGY COAL

Half-year ended 31 December 2007

US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾ Exploration to profit
South Africa Coal	920	159	69	90	280	60	
New Mexico	256	59	19	40	165	15	
Hunter Valley	241	106	19	87	652	42	
Colombia	261	114	21	93	699	35	
Exploration / Business Development	-	(22)	8	(30)	64	-	
Divisional activities	-	(11)	-	(11)	5	-	
Total from Group production	1,678	405	136	269	1,865	152	
Third party products	1,229	8	-	8	76	-	
Total	2,907	413	136	277	1,941	152	16 16

Half- year ended 31 December 2006

US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾ Exploration to profit
South Africa Coal	834	122	87	35	536	45	
New Mexico	244	58	17	41	135	5	
Hunter Valley	176	57	16	41	525	15	
Colombia	235	121	20	101	618	39	
Exploration / Business Development	-	(6)	8	(14)	88	-	
Divisional activities	-	(11)	-	(11)	30	-	
Total from Group production	1,489	341	148	193	1,932	104	
Third party products	832	49	-	49	38	-	
Total	2,321	390	148	242	1,970	104	2 1

(1) Capex in aggregate comprises US\$54 million growth and US\$98 million other (2006: US\$31 million growth and US\$73 million other).

(2) Includes US\$nil (2006: US\$1 million) capitalised exploration.

Production - continuing operations (Million tonnes)

	2007	2006
Energy coal	40.2	41.2