

Questions from Shareholders

The Annual General Meeting (AGM) of BHP Billiton Plc will be held at the QEII Centre, London, on Thursday 20 October 2016 at 12 noon (London time). Shareholders who are unable to attend the meeting, or who prefer to register questions in advance, are invited to do so. This form is provided as a convenient way to submit any questions you have.

Please return your completed question form to our Share Registrar, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, or by facsimile to +44 370 703 6322 by Thursday 13 October 2016. The envelope provided for the return of your proxy form may also be used for this purpose. Alternatively, you can email the Share Registrar at web.queries@computershare.co.uk.

You may also submit written questions to the auditor if the questions are relevant to the content of the auditor's report or the conduct of the audit of the financial report to be considered at the AGM.

We will endeavour, during the course of the AGM, to address the more frequently raised questions.

Question(s):

Please mark ☒ if it is a question directed to the auditor

1

☐

2

☐

3

☐

4

☐

5

☐