



Exchange release

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Bank of America Securities 2024 Global Metals, Mining and Steel Conference

BHP CEO, Mike Henry, will present at the Bank of America Securities 2024 Global Metals, Mining & Steel Conference in Miami, US today at 9:00am Eastern Daylight Time (11pm Australian Eastern Standard Time).

The presentation slides have been submitted to the FCA National Storage Mechanism and are available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The presentation slides are also available on BHP's "Offer for Anglo American" microsite at: <https://www.bhp.com/investors/bhp-anglo-american>

The presentation contains slides regarding BHP's proposal for a potential combination with Anglo American plc.

A transcript and recording of Mike's presentation will also be available shortly after the presentation on BHP's "Offer for Anglo American" microsite at: <https://www.bhp.com/investors/bhp-anglo-american>

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