

BHP BILLITON REPORT FOR THE YEAR ENDED 30 JUNE 2012
SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
- EBIT is Underlying EBIT which is defined as earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation, amortisation and impairments.
- Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent operating assets net of operating liabilities and predominantly exclude cash balances, interest bearing liabilities and deferred tax balances.

BHP BILLITON GROUP

Year ended 30 June 2012

	US\$ Million							
	Revenue ⁽¹⁾	Underlying EBIT ⁽¹⁾	Exceptional items	Profit from operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	12,937	6,348	(2,835)	3,513	32,698	5,830	1,355	818
Aluminium	4,766	(291)	-	(291)	8,560	852	2	2
Base Metals	11,596	3,965	(360)	3,605	14,011	2,650	330	324
Diamonds and Specialty Products	1,326	199	-	199	2,435	598	227	227
Stainless Steel Materials	2,993	32	(449)	(417)	3,122	513	68	57
Iron Ore	22,601	14,201	-	14,201	18,702	5,634	287	135
Manganese	2,152	235	(125)	110	1,456	418	9	9
Metallurgical Coal	7,576	1,570	308	1,878	6,845	2,808	148	148
Energy Coal	6,022	1,227	-	1,227	4,431	893	26	26
Group and unallocated items ⁽⁵⁾	310	(248)	(25)	(273)	(69)	27	-	-
Inter-segment adjustment	(53)	-	-	-	-	-	-	-
BHP Billiton Group	72,226	27,238	(3,486)	23,752	92,191	20,223	2,452	1,746

Year ended 30 June 2011

	US\$ Million							
	Revenue ⁽¹⁾	Underlying EBIT ⁽¹⁾	Exceptional items	Profit from operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	10,737	6,330	-	6,330	14,145	1,984	557	477
Aluminium	5,221	266	-	266	7,996	1,329	6	6
Base Metals	14,152	6,790	-	6,790	12,855	1,404	266	266
Diamonds and Specialty Products	1,517	587	-	587	2,169	319	81	81
Stainless Steel Materials	3,861	588	-	588	3,333	651	67	60
Iron Ore	20,412	13,328	-	13,328	13,933	3,627	150	60
Manganese	2,423	697	-	697	1,390	276	13	11
Metallurgical Coal	7,573	2,670	-	2,670	4,643	1,172	70	70
Energy Coal	5,507	1,129	-	1,129	3,790	754	30	23
Group and unallocated items ⁽⁵⁾	385	(405)	(164)	(569)	(510)	94	-	-
Inter-segment adjustment	(49)	-	-	-	-	-	-	-
BHP Billiton Group	71,739	31,980	(164)	31,816	63,744	11,610	1,240	1,054

(1) Total third party revenue for the Group is US\$3,479 million and EBIT is US\$126 million (2011: US\$3,836 million and US\$98 million).

(2) Capex in aggregate comprises US\$17,735 million growth and US\$2,488 million other (2011: US\$9,366 million growth and US\$2,244 million other).

(3) Includes US\$850 million (2011: US\$259 million) capitalised exploration.

(4) Includes US\$144 million (2011: US\$73 million) exploration expenditure previously capitalised, written off as impaired (included in depreciation and amortisation).

(5) Includes consolidation adjustments, unallocated items and external sales of freight and fuel via the Group's transport and logistics operations.

PETROLEUM

Year ended 30 June 2012

	US\$ Million							
	Revenue ^{(1) (2)}	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽³⁾	Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
Bass Strait	1,950	1,560	110	1,450	2,362	699		
North West Shelf	2,375	1,819	211	1,608	1,700	278		
Atlantis	769	638	146	492	1,515	298		
Shenzi	1,767	1,650	333	1,317	1,463	343		
Mad Dog	-	(28)	9	(37)	380	105		
Onshore US ⁽⁶⁾⁽⁷⁾	2,169	1,300	1,440	(140)	22,517	3,293		
ROD & Ohanet ⁽⁸⁾	635	560	52	508	66	24		
Liverpool Bay & Bruce / Keith	322	223	35	188	(6)	12		
Exploration	-	(636)	188	(824)	780	-		
Other ^{(9) (10)}	2,720	2,326	543	1,783	1,921	778		
Total from Group production	12,707	9,412	3,067	6,345	32,698	5,830		
Third party products	230	3	-	3	-	-		
Total	12,937	9,415	3,067	6,348	32,698	5,830	1,355	818

Year ended 30 June 2011

Year ended 30 June 2011

	US\$ Million							
	Revenue ^{(1) (2)}	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽³⁾	Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
Bass Strait	1,862	1,483	109	1,374	1,778	760		
North West Shelf	2,241	1,641	182	1,459	1,654	216		
Atlantis	984	818	200	618	1,490	70		
Shenzi	1,402	1,323	461	862	1,461	256		
Mad Dog	259	194	12	182	292	51		
Onshore US ⁽⁶⁾	107	88	45	43	4,881	163		
ROD & Ohanet	671	581	98	483	333	25		
Liverpool Bay & Bruce / Keith	319	237	50	187	(3)	19		
Exploration	-	(399)	124	(523)	642	-		
Other ^{(9) (10)}	2,765	2,348	708	1,640	1,617	424		
Total from Group production	10,610	8,314	1,989	6,325	14,145	1,984		
Third party products	127	5	-	5	-	-		
Total	10,737	8,319	1,989	6,330	14,145	1,984	557	477

(1) Petroleum revenue from Group production includes: crude oil US\$7,804 million (2011: US\$7,486 million), natural gas US\$2,426 million (2011: US\$1,142 million), LNG US\$1,483 million (2011: US\$1,319 million), NGL US\$780 million (2011: US\$635 million) and other US\$214 million (2011: US\$28 million).

(2) Includes inter-segment revenue of US\$nil million (2011: US\$5 million).

(3) Capex in aggregate comprises US\$5,709 million growth and US\$121 million other (2011: US\$1,848 million growth and US\$136 million other).

(4) Includes US\$681 million (2011: US\$153 million) capitalised exploration.

(5) Includes US\$144 million (2011: US\$73 million) exploration expenditure previously capitalised, written off as impaired (included in depreciation & amortisation).

(6) Includes Fayetteville (acquired on 31 March 2011).

(7) Includes Petrohawk Energy Corporation (acquired on 20 August 2011). Includes a realised gain of US\$192 million related to Petrohawk embedded derivative.

(8) The Ohanet Risk Sharing Contract expired in October 2011.

(9) Includes the following fields - Pyrenees, Stybarrow, Neptune, Minerva, Angostura, West Cameron 76, Genesis, Starlifter and Pakistan. West Cameron 76 and Starlifter were divested in May 2012.

(10) Includes an unrealised gain of US\$99 million (2011: US\$17 million) related to Angostura embedded derivative and a post-closing payment of US\$100 million received in 2012 relating to the 2006 divestment of BHP Billiton's interest in Cascade and Chinook.

(11) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

Production	2012	2011
Crude oil and condensate (million barrels of oil equivalent)	71.2	80.6
Natural gas (bcf)	822.3	405.1
NGL (million barrels of oil equivalent)	14.1	11.3
Total Petroleum products (million boe) ⁽¹¹⁾	222.3	159.4

ALUMINIUM

Year ended 30 June 2012

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	1,277	(14)	190	(204)	6,187	827	
Aluminium	2,638	38	126	(88)	2,373	25	
Intra-divisional adjustment	(636)	-	-	-	-	-	
Total from Group production	3,279	24	316	(292)	8,560	852	
Third party products	1,487	1	-	1	-	-	
Total	4,766	25	316	(291)	8,560	852	2 2

Year ended 30 June 2011

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	1,234	198	186	12	5,269	1,279	
Aluminium	3,094	407	144	263	2,727	50	
Intra-divisional adjustment	(727)	-	-	-	-	-	
Total from Group production	3,601	605	330	275	7,996	1,329	
Third party products	1,620	(9)	-	(9)	-	-	
Total	5,221	596	330	266	7,996	1,329	6 6

(1) Capex in aggregate comprises US\$752 million growth and US\$100 million other (2011: US\$1,184 million growth and US\$145 million other).

Production	2012	2011
Alumina ('000 tonnes)	4,152	4,010
Aluminium ('000 tonnes)	1,153	1,246

BASE METALS

Year ended 30 June 2012

Year ended 30 June 2022

	US\$ Million							
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Americas								
Escondida	4,002	2,101	273	1,828	4,792	1,173		
Pampa Norte ⁽³⁾	2,152	1,037	200	837	2,332	242		
Other ⁽⁴⁾	1,272	814	(30)	844	980	338		
Australia								
Cannington	1,590	908	53	855	194	96		
Olympic Dam	2,146	434	220	214	6,404	394		
Exploration / business development	-	(388)	5	(393)	(76)	406		
Divisional activities ⁽⁵⁾	-	(202)	1	(203)	(615)	1		
Total from Group production	11,162	4,704	722	3,982	14,011	2,650		
Third party products	434	(17)	-	(17)	-	-		
Total	11,596	4,687	722	3,965	14,011	2,650	330	324

Year ended 30 June 2011

Year ended 30 June 2011

	US\$ Million							
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Americas								
Escondida	5,614	3,814	250	3,564	3,953	604		
Pampa Norte ⁽³⁾	2,484	1,415	194	1,221	2,373	131		
Other ⁽⁴⁾	1,353	885	37	848	688	167		
Australia								
Cannington	1,889	1,232	35	1,197	202	49		
Olympic Dam	2,210	742	210	532	6,207	440		
Exploration / business development	-	(361)	8	(369)	30	13		
Divisional activities ⁽⁵⁾	-	(196)	1	(197)	(598)	-		
Total from Group production	13,550	7,531	735	6,796	12,855	1,404		
Third party products	602	(6)	-	(6)	-	-		
Total	14,152	7,525	735	6,790	12,855	1,404	266	266

(1) Capex in aggregate comprises US\$2,010 million growth and US\$640 million other (2011: US\$892 million growth and US\$512 million other).

(2) Includes US\$6 million (2011: US\$nil million) capitalised exploration.

(3) Includes Spence and Cerro Colorado.

(4) Includes Antamina and Pinto Valley. Depreciation and amortisation charge includes impairment reversals of US\$71 million (2011: US\$nil million) relating to Pinto Valley.

(5) Includes closed mining and smelting operations in Canada and the US.

Production	2012	2011
Payable copper in concentrate ('000 tonnes)	460.8	488.3
Copper cathode ('000 tonnes)	633.7	651.1
Uranium oxide concentrate (tonnes)	3,885	4,045
Gold - payable ('000 ounces)	168.7	196.1
Silver - payable ('000 ounces)	41,308	42,656
Lead ('000 tonnes)	239.9	244.6
Zinc ('000 tonnes)	112.2	152.1

DIAMONDS AND SPECIALTY PRODUCTS

Year ended 30 June 2012

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	707	363	139	224	784	97	
Other businesses ⁽³⁾	619	(10)	15	(25)	1,651	501	
Total	1,326	353	154	199	2,435	598	227 227

Year ended 30 June 2011

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	1,010	698	161	537	830	54	
Other businesses ⁽³⁾	507	81	31	50	1,339	265	
Total	1,517	779	192	587	2,169	319	81 81

(1) Capex in aggregate comprises US\$582 million growth and US\$16 million other (2011: US\$314 million growth and US\$5 million other).

(2) Includes diamonds exploration and development costs.

(3) Includes titanium minerals, potash exploration and development, and other corporate costs.

Production	2012	2011
Diamonds ('000 carats)	1,784	2,506

STAINLESS STEEL MATERIALS

Year ended 30 June 2012

	US\$ Million							
	Revenue ⁽¹⁾	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ^{(2) (3)}	Exploration gross ⁽⁴⁾	Exploration to profit
Nickel West	2,043	83	312	(229)	1,956	337		
Cerro Matoso	876	414	80	334	1,002	105		
Other	-	(86)	1	(87)	164	71		
Total from Group production	2,919	411	393	18	3,122	513		
Third party products	74	14	-	14	-	-		
Total	2,993	425	393	32	3,122	513	68	57

Year ended 30 June 2011

Year ended 30 June 2012

	US\$ Million							
	Revenue ⁽¹⁾	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ^{(2) (3)}	Exploration gross ⁽⁴⁾	Exploration to profit
Nickel West	2,710	674	320	354	2,405	329		
Cerro Matoso	988	370	81	289	841	241		
Other	-	(59)	1	(60)	87	81		
Total from Group production	3,698	985	402	583	3,333	651		
Third party products	163	5	-	5	-	-		
Total	3,861	990	402	588	3,333	651	67	60

(1) Includes inter-segment revenue of US\$14 million (2011: US\$5 million).

(2) Capex in aggregate comprises US\$248 million growth and US\$265 million other (2011: US\$393 million growth and US\$258 million other).

(3) Capex includes US\$71 million (2011: US\$81 million) of expenditure in relation to centralising offices of Western Australian based CSGs and assets.

(4) Includes US\$11 million (2011: US\$7 million) capitalised exploration.

Production

Nickel ('000 tonnes)

2012

157.9

2011

152.7

IRON ORE

Year ended 30 June 2012

	US\$ Million						
	Revenue ⁽¹⁾	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ / Exploration to profit
Western Australia Iron Ore	20,480	14,025	763	13,262	16,994	4,974	
Samarco	1,996	1,106	55	1,051	1,788	602	
Other ⁽⁴⁾	-	(135)	8	(143)	(80)	58	
Total from Group production	22,476	14,996	826	14,170	18,702	5,634	
Third party products ⁽⁵⁾	125	31	-	31	-	-	
Total	22,601	15,027	826	14,201	18,702	5,634	287 / 135

Year ended 30 June 2011

	US\$ Million						
	Revenue ⁽¹⁾	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ / Exploration to profit
Western Australia Iron Ore	18,131	12,844	568	12,276	12,825	3,428	
Samarco	2,149	1,243	40	1,203	1,327	172	
Other ⁽⁴⁾	-	(173)	10	(183)	(219)	27	
Total from Group production	20,280	13,914	618	13,296	13,933	3,627	
Third party products ⁽⁵⁾	132	32	-	32	-	-	
Total	20,412	13,946	618	13,328	13,933	3,627	150 / 60

(1) Includes inter-segment revenue of US\$39 million (2011: US\$39 million).

(2) Capex in aggregate comprises US\$5,584 million growth and US\$50 million other (2011: US\$3,480 million growth and US\$147 million other).

(3) Includes US\$152 million (2011: US\$90 million) capitalised exploration.

(4) Includes Boodarie Iron which ceased operations in August 2005.

(5) Includes Boodarie Iron sales of contracted gas purchases and US\$27 million mark to market gain (2011: US\$11 million loss) on an embedded derivative.

Production	2012	2011
Iron ore (million tonnes)	159.5	134.4

MANGANESE

Year ended 30 June 2012

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾ Exploration to profit
Manganese	2,136	355	124	231	1,456	418	
Third party products	16	4	-	4	-	-	
Total	2,152	359	124	235	1,456	418	9 9

Year ended 30 June 2011

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾ Exploration to profit
Manganese	2,423	780	83	697	1,390	276	
Third party products	-	-	-	-	-	-	
Total	2,423	780	83	697	1,390	276	13 11

(1) Capex in aggregate comprises US\$182 million growth and US\$236 million other (2011: US\$83 million growth and US\$193 million other).

(2) Includes US\$nil million (2011: US\$2 million) capitalised exploration.

Production	2012	2011
Manganese ore ('000 tonnes)	7,931	7,093
Manganese alloy ('000 tonnes)	602	753

METALLURGICAL COAL

Year ended 30 June 2012

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Queensland Coal	5,875	1,480	260	1,220	5,787	2,465	
Illawarra	1,701	826	159	667	1,058	316	
Other	-	(315)	2	(317)	-	27	
Total from Group production	7,576	1,991	421	1,570	6,845	2,808	
Third party products	-	-	-	-	-	-	
Total	7,576	1,991	421	1,570	6,845	2,808	148 148

Year ended 30 June 2011

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Queensland Coal	6,048	2,440	217	2,223	3,717	865	
Illawarra	1,525	740	137	603	924	307	
Other	-	(153)	3	(156)	2	-	
Total from Group production	7,573	3,027	357	2,670	4,643	1,172	
Third party products	-	-	-	-	-	-	
Total	7,573	3,027	357	2,670	4,643	1,172	70 70

(1) Capex in aggregate comprises US\$2,148 million growth and US\$660 million other (2011: US\$752 million growth and US\$420 million other).

Production	2012	2011
Metallurgical coal (million tonnes)	33.2	32.7

ENERGY COAL

Year ended 30 June 2012

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾
South Africa Coal	1,894	468	190	278	1,425	162	
New Mexico	587	36	45	(9)	169	40	
New South Wales Energy Coal	1,599	538	80	458	1,974	565	
Colombia	1,086	537	59	478	904	126	
Exploration / business development	-	(24)	-	(24)	4	-	
Divisional activities	-	(44)	-	(44)	(18)	-	
Total from Group production	5,166	1,511	374	1,137	4,458	893	
Third party products	856	90	-	90	(27)	-	
Total	6,022	1,601	374	1,227	4,431	893	26

Year ended 30 June 2011

	US\$ Million						
	Revenue	Underlying EBITDA	D&A	Underlying EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾
South Africa Coal	1,754	399	169	230	1,335	276	
New Mexico	537	78	31	47	188	40	
New South Wales Energy Coal	1,442	558	70	488	1,471	321	
Colombia	923	417	55	362	808	116	
Exploration / business development	-	(22)	15	(37)	4	1	
Divisional activities	-	(32)	-	(32)	(88)	-	
Total from Group production	4,656	1,398	340	1,058	3,718	754	
Third party products	851	71	-	71	72	-	
Total	5,507	1,469	340	1,129	3,790	754	30

(1) Capex in aggregate comprises US\$520 million growth and US\$373 million other (2011: US\$420 million growth and US\$334 million other).

(2) Includes US\$nil million (2011: US\$7 million) capitalised exploration.

Production	2012	2011
Energy coal (million tonnes)	71.1	69.5