

BHP BILLITON REPORT FOR THE HALF YEAR ENDED 31 DECEMBER 2011
SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
- EBIT is Underlying EBIT which is defined as earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation.
- Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent operating assets net of operating liabilities.

BHP BILLITON GROUP

Half year ended 31 December 2011

	US\$ Million						
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional items	Profit from operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ to profit ⁽⁴⁾
Petroleum	6,754	3,936	-	3,936	36,712	2,604	565
Aluminium	2,557	(67)	-	(67)	8,478	513	2
Base Metals	5,250	1,641	-	1,641	13,267	1,130	165
Diamonds and Specialty Products	654	86	-	86	2,279	224	105
Stainless Steel Materials	1,358	1	-	1	3,724	275	34
Iron Ore	12,149	7,901	-	7,901	16,148	1,999	133
Manganese	1,087	149	-	149	1,553	177	-
Metallurgical Coal	4,390	1,538	-	1,538	5,647	1,181	84
Energy Coal	3,135	787	-	787	4,144	406	9
Group and unallocated items ⁽⁵⁾	173	(283)	-	(283)	(206)	10	-
Inter-segment adjustment	(27)	-	-	-	-	-	-
BHP Billiton Group	37,480	15,689	-	15,689	91,746	8,519	1,097

Half year ended 31 December 2010

	US\$ Million						
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional items	Profit from operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ to profit ⁽⁴⁾
Petroleum	4,905	2,854	-	2,854	9,712	875	173
Aluminium	2,343	17	-	17	7,337	651	3
Base Metals	7,067	3,580	-	3,580	13,104	517	109
Diamonds and Specialty Products	675	221	-	221	2,086	136	29
Stainless Steel Materials	1,905	357	-	357	3,429	184	35
Iron Ore	9,382	5,811	-	5,811	12,991	1,880	64
Manganese	1,196	430	-	430	1,472	101	5
Metallurgical Coal	3,952	1,453	-	1,453	4,093	419	23
Energy Coal	2,561	334	-	334	3,680	385	11
Group and unallocated items ⁽⁵⁾	206	(228)	(314)	(542)	(399)	8	-
Inter-segment adjustment	(26)	-	-	-	-	-	-
BHP Billiton Group	34,166	14,829	(314)	14,515	57,505	5,156	452

(1) Total third party revenue for the Group is US\$1,790 million and EBIT US\$74 million (2010: US\$1,816 million and US\$63 million).

(2) Capex in aggregate comprises US\$7,437 million growth and US\$1,082 million other (2010: US\$4,303 million growth and US\$853 million other).

(3) Includes US\$381 million (2010: US\$89 million) capitalised exploration.

(4) Includes US\$7 million (2010: US\$47 million) exploration expenditure previously capitalised, written off as impaired (included in depreciation & amortisation).

(5) Includes consolidation adjustments, unallocated items and external sales of freight and fuel via the Group's transport and logistics operations.

PETROLEUM
Half year ended 31 December 2011

	US\$ Million							
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾	Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
Bass Strait	964	757	56	701	2,075	448		
North West Shelf	1,208	907	93	814	1,727	160		
Atlantis	497	432	77	355	1,532	94		
Shenzi	898	836	173	663	1,482	163		
Mad Dog	-	(27)	-	(27)	308	35		
Onshore US ⁽⁶⁾	996	769	620	149	26,859	1,337		
ROD & Ohanet	342	308	42	266	373	13		
Liverpool Bay & Bruce/Keith	172	123	17	106	22	5		
Exploration	-	(265)	28	(293)	827	-		
Other ^{(7) (8)}	1,552	1,519	318	1,201	1,507	349		
Total from Group production	6,629	5,359	1,424	3,935	36,712	2,604		
Third party products	125	1	-	1	-	-		
Total	6,754	5,360	1,424	3,936	36,712	2,604	565	272

Half year ended 31 December 2010

	US\$ Million							
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾	Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
Bass Strait	872	682	58	624	1,442	359		
North West Shelf	1,076	826	98	728	1,715	106		
Atlantis	486	405	108	297	1,635	57		
Shenzi	644	600	243	357	1,562	70		
Mad Dog	152	122	8	114	303	22		
ROD & Ohanet	299	258	51	207	268	11		
Liverpool Bay & Bruce/Keith	152	112	27	85	57	4		
Exploration	-	(134)	74	(208)	801	-		
Other ⁽⁷⁾	1,178	996	352	644	1,929	246		
Total from Group production	4,859	3,867	1,019	2,848	9,712	875		
Third party products	46	6	-	6	-	-		
Total	4,905	3,873	1,019	2,854	9,712	875	173	182

(1) Petroleum revenue from Group production includes: crude oil US\$4,156 million (2010: US\$3,431 million), natural gas US\$1,297 million (2010: US\$482 million), LNG US\$769 million (2010: US\$624 million), NGL US\$378 million (2010: US\$334 million) and other US\$29 million (2010: US\$(12) million).

(2) Includes inter-segment revenue of US\$nil million (2010: US\$5 million).

(3) Capex in aggregate comprises US\$2,552 million growth and US\$52 million other (2010: US\$796 million growth and US\$79 million other).

(4) Includes US\$300 million (2010: US\$38 million) capitalised exploration.

(5) Includes US\$7 million (2010: US\$47 million) exploration expenditure previously capitalised, written off as impaired (included in depreciation & amortisation).

(6) Includes Fayetteville (acquired on 31 March 2011) and Petrohawk Energy Corporation (acquired on 20 August 2011).

(7) Includes the following fields - Pyrenees, Stybarrow, Neptune, Minerva, Angostura (includes gas in 2011), West Cameron 76, Genesis, Starlifter and Pakistan.

(8) Includes an unrealised gain of US\$118 million related to Angostura embedded derivative and a post-closing payment of US\$100 million received relating to the 2006 divestment of BHP Billiton's interest in Cascade and Chinook.

(9) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

Production - continuing operations

	2011	2010
Crude oil and condensate (million barrels of oil equivalent)	37.3	42.7
Natural gas (bcf)	391.8	188.4
NGL (million barrels of oil equivalent)	6.7	6.2
Total Petroleum products (million boe) ⁽⁹⁾	109.4	80.3

ALUMINIUM

Half year ended 31 December 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	673	38	80	(42)	5,912	496	
Aluminium	1,502	47	63	(16)	2,566	17	
Intra-divisional adjustment	(377)	-	-	-	-	-	
Total from Group production	1,798	85	143	(58)	8,478	513	
Third party products	759	(9)	-	(9)	-	-	
Total	2,557	76	143	(67)	8,478	513	2 2

Half year ended 31 December 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	626	37	88	(51)	4,665	631	
Aluminium	1,378	124	63	61	2,672	20	
Intra-divisional adjustment	(416)	-	-	-	-	-	
Total from Group production	1,588	161	151	10	7,337	651	
Third party products	755	7	-	7	-	-	
Total	2,343	168	151	17	7,337	651	3 3

(1) Capex in aggregate comprises US\$466 million growth and US\$47 million other (2010: US\$600 million growth and US\$51 million other).

Production - continuing operations

	2011	2010
Alumina ('000 tonnes)	2,061	2,025
Aluminium ('000 tonnes)	628	628

BASE METALS
Half year ended 31 December 2011

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Americas								
Escondida	1,568	717	121	596	4,228	512		
Pampa Norte ⁽²⁾	1,076	561	95	466	2,248	120		
Other ⁽³⁾	589	371	20	351	794	141		
Australia								
Cannington	770	450	33	417	196	64		
Olympic Dam	1,040	184	106	78	6,354	180		
Exploration / Business Development	-	(170)	1	(171)	125	113		
Divisional activities ⁽⁴⁾	-	(84)	-	(84)	(678)	-		
Total from Group production	5,043	2,029	376	1,653	13,267	1,130		
Third party products	207	(12)	-	(12)	-	-		
Total	5,250	2,017	376	1,641	13,267	1,130	165	165

Half year ended 31 December 2010

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Americas								
Escondida	3,105	2,209	121	2,088	4,232	196		
Pampa Norte ⁽²⁾	1,139	559	92	467	2,362	34		
Other ⁽³⁾	664	433	19	414	624	84		
Australia								
Cannington	956	645	17	628	240	13		
Olympic Dam	971	327	104	223	6,075	183		
Exploration / Business Development	-	(151)	1	(152)	45	7		
Divisional activities ⁽⁴⁾	-	(81)	1	(82)	(474)	-		
Total from Group production	6,835	3,941	355	3,586	13,104	517		
Third party products	232	(6)	-	(6)	-	-		
Total	7,067	3,935	355	3,580	13,104	517	109	109

(1) Capex in aggregate comprises US\$887 million growth and US\$243 million other (2010: US\$332 million growth and US\$185 million other).

(2) Includes Spence and Cerro Colorado.

(3) Includes Antamina and Pinto Valley.

(4) Includes closed mining and smelting operations in Canada and the USA.

Production - continuing operations

	2011	2010
Payable copper in concentrate ('000 tonnes)	192	274
Copper cathode ('000 tonnes)	309	320
Uranium oxide concentrate (tonnes)	1,909	1,967
Gold - payable ('000 ounces)	83	101
Silver - payable ('000 ounces)	20,054	23,723
Lead ('000 tonnes)	123	134
Zinc ('000 tonnes)	52	77

DIAMONDS AND SPECIALTY PRODUCTS

Half year ended 31 December 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	357	193	73	120	815	27	
Other businesses ⁽³⁾	297	(21)	13	(34)	1,464	197	
Total	654	172	86	86	2,279	224	105 105

Half year ended 31 December 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	427	278	75	203	916	15	
Other businesses ⁽³⁾	248	35	17	18	1,170	121	
Total	675	313	92	221	2,086	136	29 29

(1) Capex in aggregate comprises US\$219 million growth and US\$5 million other (2010: US\$134 million growth and US\$2 million other).

(2) Includes diamonds exploration and development costs.

(3) Includes titanium minerals, potash exploration and development, and other corporate costs.

Production - continuing operations

	2011	2010
Diamonds ('000 carats)	938	1,379

STAINLESS STEEL MATERIALS

Half year ended 31 December 2011

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ^{(2) (3)}	Exploration gross ⁽⁴⁾	Exploration to profit
Nickel West	919	14	151	(137)	2,571	158		
Cerro Matoso	399	208	39	169	1,018	71		
Other	-	(37)	1	(38)	135	46		
Total from Group production	1,318	185	191	(6)	3,724	275		
Third party products	40	7	-	7	-	-		
Total	1,358	192	191	1	3,724	275	34	28

Half year ended 31 December 2010

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽⁴⁾	Exploration to profit
Nickel West	1,309	297	166	131	2,575	147		
Cerro Matoso	559	293	37	256	860	37		
Other	-	(34)	-	(34)	(6)	-		
Total from Group production	1,868	556	203	353	3,429	184		
Third party products	37	4	-	4	-	-		
Total	1,905	560	203	357	3,429	184	35	32

(1) Includes inter-segment revenue of US\$9 million (2010: US\$1 million).

(2) Capex in aggregate comprises US\$141 million growth and US\$134 million other (2010: US\$100 million growth and US\$84 million other).

(3) Capex includes US\$46 million (2010: US\$nil million) of expenditure in relation to centralising offices of Western Australian based CSGs and assets.

(4) Includes US\$6 million (2010: US\$3 million) capitalised exploration.

Production - continuing operations

Nickel ('000 tonnes)

2011

2010

73.5

81.5

IRON ORE

Half year ended 31 December 2011

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit
Western Australia Iron Ore	10,997	7,724	330	7,394	14,849	1,725		
Samarco	1,089	603	29	574	1,450	254		
Other ⁽⁴⁾	-	(77)	3	(80)	(151)	20		
Total from Group production	12,086	8,250	362	7,888	16,148	1,999		
Third party products ⁽⁵⁾	63	13	-	13	-	-		
Total	12,149	8,263	362	7,901	16,148	1,999	133	58

Half year ended 31 December 2010

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit
Western Australia Iron Ore	8,218	5,507	236	5,271	11,980	1,815		
Samarco	1,103	619	20	599	1,196	56		
Other ⁽⁴⁾	-	(74)	1	(75)	(185)	9		
Total from Group production	9,321	6,052	257	5,795	12,991	1,880		
Third party products ⁽⁵⁾	61	16	-	16	-	-		
Total	9,382	6,068	257	5,811	12,991	1,880	64	19

(1) Includes inter-segment revenue of US\$18 million (2010: US\$20 million).

(2) Capex in aggregate comprises US\$1,924 million growth and US\$75 million other (2010: US\$1,786 million growth and US\$94 million other).

(3) Includes US\$75 million (2010: US\$45 million) capitalised exploration.

(4) Includes Boodarie Iron, which ceased operations in August 2005.

(5) Includes Boodarie Iron sales of contracted gas purchases and US\$8 million mark to market gain on an embedded derivative (2010: US\$10 million loss).

Production - continuing operations

	2011	2010
Iron ore (million tonnes)	80.6	65.6

MANGANESE**Half year ended 31 December 2011**

		US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Manganese	1,084	195	47	148	1,553	177		
Third party products	3	1	-	1	-	-		
Total	1,087	196	47	149	1,553	177	-	-

Half year ended 31 December 2010

US\$ Million								
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Manganese	1,196	470	40	430	1,472	101		
Third party products	-	-	-	-	-	-		
Total	1,196	470	40	430	1,472	101	5	3

(1) Capex in aggregate comprises US\$124 million growth and US\$53 million other (2010: US\$44 million growth and US\$57 million other).

(2) Includes US\$nil million (2010: US\$2 million) capitalised exploration.

Production - continuing operations

	2011	2010
Manganese ore ('000 tonnes)	3,825	3,951
Manganese alloy ('000 tonnes)	389	391

METALLURGICAL COAL

Half year ended 31 December 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Queensland Coal	3,471	1,309	115	1,194	4,594	1,024	
Illawarra	919	530	73	457	1,046	153	
Other	-	(111)	2	(113)	7	4	
Total from Group production	4,390	1,728	190	1,538	5,647	1,181	
Third party products	-	-	-	-	-	-	
Total	4,390	1,728	190	1,538	5,647	1,181	84 84

Half year ended 31 December 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Queensland Coal	3,251	1,353	96	1,257	3,259	270	
Illawarra	701	334	70	264	814	149	
Other	-	(67)	1	(68)	20	-	
Total from Group production	3,952	1,620	167	1,453	4,093	419	
Third party products	-	-	-	-	-	-	
Total	3,952	1,620	167	1,453	4,093	419	23 23

(1) Capex in aggregate comprises US\$859 million growth and US\$322 million other (2010: US\$258 million growth and US\$161 million other).

Production - continuing operations
Metallurgical coal (million tonnes)

2011 2010
17.8 18.1

ENERGY COAL

Half year ended 31 December 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾
South Africa Coal	1,004	269	95	174	1,386	54	
New Mexico	291	30	16	14	185	13	
New South Wales Energy Coal	821	315	37	278	1,713	285	
Colombia	572	293	29	264	837	54	
Exploration / Business Development	-	(8)	-	(8)	5	-	
Divisional activities	-	(8)	-	(8)	18	-	
Total from Group production	2,688	891	177	714	4,144	406	
Third party products	447	73	-	73	-	-	
Total	3,135	964	177	787	4,144	406	9

Half year ended 31 December 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾
South Africa Coal	805	62	76	(14)	1,207	136	
New Mexico	266	41	15	26	149	7	
New South Wales Energy Coal	575	191	33	158	1,447	173	
Colombia	416	184	27	157	791	68	
Exploration / Business Development	-	(10)	8	(18)	14	1	
Divisional activities	-	(12)	-	(12)	-	-	
Total from Group production	2,062	456	159	297	3,608	385	
Third party products	499	37	-	37	72	-	
Total	2,561	493	159	334	3,680	385	11

(1) Capex in aggregate comprises US\$265 million growth and US\$141 million other (2010: US\$253 million growth and US\$132 million other).

(2) Includes US\$nil million (2010: US\$1 million) capitalised exploration.

Production - continuing operations	2011	2010
Energy coal (million tonnes)	35.4	33.6