

BHP BILLITON REPORT FOR THE YEAR ENDED 30 JUNE 2011

SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
- EBIT is Underlying EBIT which is defined as underlying earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation.
- Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent operating assets net of operating liabilities.

Yearly Comparison 30 June 2011 vs 30 June 2010

BHP BILLITON GROUP

Year ended 30 June 2011

	US\$ Million						
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ to profit ⁽⁴⁾
Petroleum	10,737	6,330	-	6,330	14,145	1,984	557
Aluminium	5,221	266	-	266	7,996	1,329	6
Base Metals	14,152	6,790	-	6,790	12,855	1,404	266
Diamonds and Specialty Products	1,517	587	-	587	2,169	319	81
Stainless Steel Materials	3,861	588	-	588	3,333	651	67
Iron Ore	20,412	13,328	-	13,328	13,933	3,627	150
Manganese	2,423	697	-	697	1,390	276	13
Metallurgical Coal	7,573	2,670	-	2,670	4,643	1,172	70
Energy Coal	5,507	1,129	-	1,129	3,790	754	30
Group and unallocated items ⁽⁵⁾	385	(405)	(164)	(569)	(510)	94	-
Inter-segment adjustment	(49)	-	-	-	-	-	-
BHP Billiton Group	71,739	31,980	(164)	31,816	63,744	11,610	1,240

Year ended 30 June 2010

	US\$ Million						
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ to profit ⁽⁴⁾
Petroleum	8,782	4,573	-	4,573	9,558	1,951	817
Aluminium	4,353	406	(527)	(121)	6,760	1,019	5
Base Metals	10,409	4,632	186	4,818	12,349	763	173
Diamonds and Specialty Products	1,272	485	-	485	2,061	127	95
Stainless Steel Materials	3,617	668	653	1,321	3,353	265	55
Iron Ore	11,139	6,001	-	6,001	11,066	3,838	106
Manganese	2,150	712	-	712	1,288	182	28
Metallurgical Coal	6,059	2,053	-	2,053	4,122	653	30
Energy Coal	4,265	730	-	730	3,460	881	24
Group and unallocated items ⁽⁵⁾	802	(541)	-	(541)	(709)	87	-
Inter-segment adjustment	(50)	-	-	-	-	-	-
BHP Billiton Group	52,798	19,719	312	20,031	53,308	9,766	1,333

(1) Total third party revenue for the Group is US\$3,836 million and EBIT US\$98 million (2010: US\$4,605 million and US\$111 million).

(2) Capex in aggregate comprises US\$9,366 million growth and US\$2,244 million other (2010: US\$8,063 million growth and US\$1,703 million other).

(3) Includes US\$259 million (2010: US\$303 million) capitalised exploration.

(4) Includes US\$73 million exploration expenditure previously capitalised, written off as impaired (included in depreciation & amortisation) (2010: impairment reversal of US\$1 million).

(5) Includes consolidation adjustments, unallocated items and external sales of freight and fuel via the Group's transport and logistics operations.

PETROLEUM

Year ended 30 June 2011

	US\$ Million						Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾		
Bass Strait	1,862	1,483	109	1,374	1,778	760		
North West Shelf	2,241	1,641	182	1,459	1,654	216		
Atlantis	984	818	200	618	1,490	70		
Shenzi	1,402	1,323	461	862	1,461	256		
Mad Dog	259	194	12	182	292	51		
US Onshore ⁽⁶⁾	107	88	45	43	4,881	163		
ROD & Ohanet	671	581	98	483	333	25		
Liverpool Bay & Bruce/Keith	319	237	50	187	(3)	19		
Exploration	-	(399)	124	(523)	642	-		
Other ⁽⁷⁾	2,765	2,348	708	1,640	1,617	424		
Total from Group production	10,610	8,314	1,989	6,325	14,145	1,984		
Third party products	127	5	-	5	-	-		
Total	10,737	8,319	1,989	6,330	14,145	1,984	557	477

Year ended 30 June 2010

	US\$ Million							
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾	Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
Bass Strait	1,593	1,310	137	1,173	1,085	446		
North West Shelf	1,859	1,426	167	1,259	1,702	216		
Atlantis	1,209	1,086	352	734	1,734	347		
Shenzi	1,475	1,346	624	722	1,721	102		
Mad Dog	327	280	20	260	296	30		
ROD & Ohanet	556	468	96	372	227	24		
Liverpool Bay & Bruce/Keith	327	229	45	184	38	32		
Exploration	-	(564)	47	(611)	792	-		
Other ⁽⁷⁾	1,350	987	510	477	1,963	754		
Total from Group production	8,696	6,568	1,998	4,570	9,558	1,951		
Third party products	86	3	-	3	-	-		
Total	8,782	6,571	1,998	4,573	9,558	1,951	817	562

- (1) Petroleum revenue from Group production includes: crude oil US\$7,486 million (2010: US\$6,171 million), natural gas US\$1,142 million (2010: US\$874 million), LNG US\$1,319 million (2010: US\$1,036 million), NGL US\$635 million (2010: US\$594 million) and other US\$28 million (2010: US\$21 million).
- (2) Includes inter-segment revenue of US\$5 million (2010: US\$11 million).
- (3) Capex in aggregate comprises US\$1,848 million growth and US\$136 million other (2010: US\$1,866 million growth and US\$85 million other).
- (4) Includes US\$153 million (2010: US\$254 million) capitalised exploration.
- (5) Includes US\$73 million exploration expenditure previously capitalised, written off as impaired (included in depreciation & amortisation) (2010: impairment reversal of US\$1 million).
- (6) Fayetteville was acquired on 31 March 2011.
- (7) Includes the following fields - Pyrenees, Stybarrow, Neptune, Griffin, Minerva, Angostura (includes gas in 2011), West Cameron 76, Genesis, Starlifter and Pakistan.
- (8) Griffin ceased production in October 2009 (2011: nil million boe; 2010: 0.2 million boe).
- (9) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

Production - continuing operations	2011	2010
Crude oil and condensate (million barrels of oil equivalent)	80.6	84.4
Natural gas (bcf)	405.1	368.6
NGL (million barrels of oil equivalent)	11.3	12.7
Total Petroleum products (million boe) ^{(8) (9)}	159.4	158.6

ALUMINIUM

Year ended 30 June 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	1,234	198	186	12	5,269	1,279	
Aluminium	3,094	407	144	263	2,727	50	
Intra-divisional adjustment	(727)	-	-	-	-	-	
Total from Group production	3,601	605	330	275	7,996	1,329	
Third party products	1,620	(9)	-	(9)	-	-	
Total	5,221	596	330	266	7,996	1,329	6 6

Year ended 30 June 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	1,114	151	138	13	4,086	982	
Aluminium	2,700	520	140	380	2,674	37	
Intra-divisional adjustment	(866)	-	-	-	-	-	
Total from Group production	2,948	671	278	393	6,760	1,019	
Third party products	1,405	13	-	13	-	-	
Total	4,353	684	278	406	6,760	1,019	5 5

(1) Capex in aggregate comprises US\$1,184 million growth and US\$145 million other (2010: US\$906 million growth and US\$113 million other).

Production - continuing operations

	2011	2010
Alumina ('000 tonnes)	4,010	3,763
Aluminium ('000 tonnes)	1,246	1,241

BASE METALS

Year ended 30 June 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross to profit
Americas							
Escondida	5,614	3,814	250	3,564	3,953	604	
Pampa Norte ⁽²⁾	2,484	1,415	194	1,221	2,373	131	
Other ⁽³⁾	1,353	885	37	848	688	167	
Australia							
Cannington	1,889	1,232	35	1,197	202	49	
Olympic Dam	2,210	742	210	532	6,207	440	
Exploration / Business Development	-	(361)	8	(369)	30	13	
Divisional activities ⁽⁴⁾	-	(196)	1	(197)	(598)	-	
Total from Group production	13,550	7,531	735	6,796	12,855	1,404	
Third party products	602	(6)	-	(6)	-	-	
Total	14,152	7,525	735	6,790	12,855	1,404	266 266

Year ended 30 June 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross to profit
Americas							
Escondida	4,527	3,008	290	2,718	3,709	355	
Pampa Norte ⁽²⁾	1,689	1,012	181	831	2,385	98	
Other ⁽³⁾	1,108	649	34	615	500	56	
Australia							
Cannington	1,317	814	34	780	200	40	
Olympic Dam	887	238	218	20	6,156	208	
Exploration / Business Development	-	(142)	3	(145)	29	5	
Divisional activities ⁽⁴⁾	-	(179)	1	(180)	(630)	1	
Total from Group production	9,528	5,400	761	4,639	12,349	763	
Third party products	881	(7)	-	(7)	-	-	
Total	10,409	5,393	761	4,632	12,349	763	173 173

(1) Capex in aggregate comprises US\$892 million growth and US\$512 million other (2010: US\$319 million growth and US\$444 million other).

(2) Includes Spence and Cerro Colorado.

(3) Includes Antamina and Pinto Valley.

(4) Includes closed mining and smelting operations in Canada, USA and South Africa.

Production - continuing operations

	2011	2010
Payable copper in concentrate ('000 tonnes)	488.3	546.7
Copper cathode ('000 tonnes)	651.1	528.5
Uranium oxide concentrate (tonnes)	4,045	2,279
Gold - payable ('000 ounces)	196.1	141.9
Silver - payable ('000 ounces)	42,656	45,362
Lead ('000 tonnes)	244.6	248.5
Zinc ('000 tonnes)	152.1	198.3

DIAMONDS AND SPECIALTY PRODUCTS

Year ended 30 June 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	1,010	698	161	537	830	54	
Other businesses ⁽³⁾	507	81	31	50	1,339	265	
Total	1,517	779	192	587	2,169	319	81

Year ended 30 June 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	901	602	137	465	962	21	
Other businesses ⁽³⁾	371	46	26	20	1,099	106	
Total	1,272	648	163	485	2,061	127	95

(1) Capex in aggregate comprises US\$314 million growth and US\$5 million other (2010: US\$107 million growth and US\$20 million other).

(2) Includes diamonds exploration and development costs.

(3) Includes titanium minerals, potash exploration and development, and other corporate costs.

Production - continuing operations

	2011	2010
Diamonds ('000 carats)	2,506	3,050

STAINLESS STEEL MATERIALS

Year ended 30 June 2011

	US\$ Million						Exploration gross ⁽⁴⁾	Exploration to profit
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ^{(2) (3)}		
Nickel West	2,710	674	320	354	2,405	329		
Cerro Matoso	988	370	81	289	841	241		
Other	-	(59)	1	(60)	87	81		
Total from Group production	3,698	985	402	583	3,333	651		
Third party products	163	5	-	5	-	-		
Total	3,861	990	402	588	3,333	651	67	60

Year ended 30 June 2010

	US\$ Million						Exploration gross ⁽⁴⁾	Exploration to profit
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾		
Nickel West	2,282	643	336	307	2,558	187		
Cerro Matoso	954	506	76	430	794	72		
Yabulu ⁽⁵⁾	75	6	-	6	-	-		
Other	-	(92)	5	(97)	1	6		
Total from Group production	3,311	1,063	417	646	3,353	265		
Third party products	306	22	-	22	-	-		
Total	3,617	1,085	417	668	3,353	265	55	52

(1) Includes inter-segment revenue of US\$5 million (2010: US\$nil million).

(2) Capex in aggregate comprises US\$393 million growth and US\$258 million other (2010: US\$102 million growth and US\$163 million other).

(3) Capex includes US\$81 million of expenditure in relation to centralising offices of Western Australian based CSGs and Assets.

(4) Includes US\$7 million (2010: US\$3 million) capitalised exploration.

(5) Yabulu was sold effective 31 July 2009.

Production - continuing operations

Nickel ('000 tonnes)

2011

152.7

2010

173.4

IRON ORE

Year ended 30 June 2011

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Western Australia Iron Ore	18,131	12,844	568	12,276	12,825	3,428	
Samarco	2,149	1,243	40	1,203	1,327	172	
Other ⁽⁴⁾	-	(173)	10	(183)	(219)	27	
Total from Group production	20,280	13,914	618	13,296	13,933	3,627	
Third party products ⁽⁵⁾	132	32	-	32	-	-	
Total	20,412	13,946	618	13,328	13,933	3,627	150 60

Year ended 30 June 2010

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Western Australia Iron Ore	9,884	6,002	434	5,568	9,988	3,803	
Samarco	1,149	595	59	536	1,252	35	
Other ⁽⁴⁾	-	(99)	2	(101)	(174)	-	
Total from Group production	11,033	6,498	495	6,003	11,066	3,838	
Third party products ⁽⁵⁾	106	(2)	-	(2)	-	-	
Total	11,139	6,496	495	6,001	11,066	3,838	106 62

(1) Includes inter-segment revenue of US\$39 million (2010: US\$39 million).

(2) Capex in aggregate comprises US\$3,480 million growth and US\$147 million other (2010: US\$3,595 million growth and US\$243 million other).

(3) Includes US\$90 million (2010: US\$44 million) capitalised exploration.

(4) Includes Boodarie Iron, which ceased operations in August 2005.

(5) Includes Boodarie Iron sales of contracted gas purchases and US\$11 million mark to market loss on an embedded derivative (2010: US\$38 million loss).

Production - continuing operations

	2011	2010
Iron ore (million tonnes)	134.4	125.0

MANGANESE

Year ended 30 June 2011

US\$ Million							
Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Manganese	2,423	780	83	697	1,390	276	
Third party products	-	-	-	-	-	-	
Total	2,423	780	83	697	1,390	276	13

Year ended 30 June 2010

US\$ Million							
Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Manganese	2,143	789	72	717	1,288	182	
Third party products	7	(5)	-	(5)	-	-	
Total	2,150	784	72	712	1,288	182	28

(1) Capex in aggregate comprises US\$83 million growth and US\$193 million other (2010: US\$136 million growth and US\$46 million other).

(2) Includes US\$2 million (2010: US\$2 million) capitalised exploration.

Production - continuing operations

	2011	2010
Manganese ore ('000 tonnes)	7,093	6,124
Manganese alloy ('000 tonnes)	753	583

METALLURGICAL COAL

Year ended 30 June 2011

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross to profit
Queensland Coal	6,048	2,440	217	2,223	3,717	865	
Illawarra	1,525	740	137	603	924	307	
Other	-	(153)	3	(156)	2	-	
Total from Group production	7,573	3,027	357	2,670	4,643	1,172	
Third party products	-	-	-	-	-	-	
Total	7,573	3,027	357	2,670	4,643	1,172	70

Year ended 30 June 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross to profit
Queensland Coal	5,041	2,063	186	1,877	3,354	452	
Illawarra	1,018	369	124	245	747	196	
Other	-	(69)	-	(69)	21	5	
Total from Group production	6,059	2,363	310	2,053	4,122	653	
Third party products	-	-	-	-	-	-	
Total	6,059	2,363	310	2,053	4,122	653	30

(1) Capex in aggregate comprises US\$752 million growth and US\$420 million other (2010: US\$342 million growth and US\$311 million other).

Production - continuing operations

	2011	2010
Metallurgical coal (million tonnes)	32.7	37.4

ENERGY COAL

Year ended 30 June 2011

	US\$ Million						Exploration gross ⁽²⁾	Exploration to profit
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾		
South Africa Coal	1,754	399	169	230	1,335	276		
New Mexico	537	78	31	47	188	40		
New South Wales Energy Coal	1,442	558	70	488	1,471	321		
Colombia	923	417	55	362	808	116		
Exploration / Business Development	-	(22)	15	(37)	4	1		
Divisional activities	-	(32)	-	(32)	(88)	-		
Total from Group production	4,656	1,398	340	1,058	3,718	754		
Third party products	851	71	-	71	72	-		
Total	5,507	1,469	340	1,129	3,790	754	30	23

Year ended 30 June 2010

	US\$ Million						Exploration gross ⁽²⁾	Exploration to profit
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾		
South Africa Coal	1,143	222	81	141	1,272	482		
New Mexico	514	78	46	32	158	30		
New South Wales Energy Coal	859	342	48	294	1,260	305		
Colombia	698	328	52	276	761	58		
Exploration / Business Development	-	(22)	14	(36)	18	6		
Divisional activities	-	(65)	-	(65)	(17)	-		
Total from Group production	3,214	883	241	642	3,452	881		
Third party products	1,051	88	-	88	8	-		
Total	4,265	971	241	730	3,460	881	24	24

(1) Capex in aggregate comprises US\$420 million growth and US\$334 million other (2010: US\$690 million growth and US\$191 million other).

(2) Includes US\$7 million (2010: US\$nil million) capitalised exploration.

Production - continuing operations

	2011	2010
Energy coal (million tonnes)	69.5	66.1