

BHP BILLITON REPORT FOR THE HALF YEAR ENDED 31 DECEMBER 2010 SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
- EBIT is Underlying EBIT which is defined as underlying earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation.
- Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent operating assets net of operating liabilities.

Half yearly Comparison 31 December 2010 vs 31 December 2009

BHP BILLITON GROUP

Half year ended 31 December 2010

	US\$ Million							
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	4,905	2,854	-	2,854	9,712	875	173	182
Aluminium	2,343	17	-	17	7,337	651	3	3
Base Metals	7,067	3,580	-	3,580	13,104	517	109	109
Diamonds and Specialty Products	675	221	-	221	2,086	136	29	29
Stainless Steel Materials	1,905	357	-	357	3,429	184	35	32
Iron Ore	9,382	5,811	-	5,811	12,991	1,880	64	19
Manganese	1,196	430	-	430	1,472	101	5	3
Metallurgical Coal	3,952	1,453	-	1,453	4,093	419	23	23
Energy Coal	2,561	334	-	334	3,680	385	11	10
Group and unallocated items ⁽⁵⁾	206	(228)	(314)	(542)	(399)	8	-	-
Inter-segment adjustment	(26)	-	-	-	-	-	-	-
BHP Billiton Group	34,166	14,829	(314)	14,515	57,505	5,156	452	410

Half year ended 31 December 2009

	US\$ Million							
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	4,177	2,326	-	2,326	9,546	1,033	200	74
Aluminium	2,004	154	-	154	6,852	458	1	1
Base Metals	5,471	2,462	-	2,462	12,320	349	72	72
Diamonds and Specialty Products	566	170	-	170	1,773	75	56	56
Stainless Steel Materials	1,655	200	618	818	3,880	100	29	28
Iron Ore	4,478	2,091	-	2,091	8,982	1,771	52	36
Manganese	888	190	-	190	1,318	60	8	8
Metallurgical Coal	2,715	772	-	772	3,899	220	10	10
Energy Coal	2,142	332	-	332	3,121	619	11	9
Group and unallocated items ⁽⁵⁾	505	(195)	-	(195)	(449)	61	-	-
Inter-segment adjustment	(25)	-	-	-	-	-	-	-
BHP Billiton Group	24,576	8,502	618	9,120	51,242	4,746	439	294

(1) Total third party revenue for the Group is US\$1,816 million and EBIT US\$63 million (2009: US\$2,381 million and US\$82 million).

(2) Capex in aggregate comprises US\$4,303 million growth and US\$853 million other (2009: US\$3,974 million growth and US\$772 million other).

(3) Includes US\$89 million (2009: US\$144 million) capitalised exploration.

(4) Includes US\$47 million exploration expenditure previously capitalised, written off as impaired (included in depreciation & amortisation) (2009: impairment reversal of US\$1 million).

(5) Includes consolidation adjustments, unallocated items and external sales of freight and fuel via the Group's transport and logistics operations.

PETROLEUM

Half year ended 31 December 2010

	US\$ Million						Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾		
Bass Strait	872	682	58	624	1,442	359		
North West Shelf	1,076	826	98	728	1,715	106		
Atlantis	486	405	108	297	1,635	57		
Shenzi	644	600	243	357	1,562	70		
Mad Dog	152	122	8	114	303	22		
ROD & Ohanet	299	258	51	207	268	11		
Liverpool Bay & Bruce/Keith	152	112	27	85	57	4		
Exploration	-	(134)	74	(208)	801	-		
Other ⁽⁶⁾	1,178	996	352	644	1,929	246		
Total from Group production	4,859	3,867	1,019	2,848	9,712	875		
Third party products	46	6	-	6	-	-		
Total	4,905	3,873	1,019	2,854	9,712	875	173	182

Half year ended 31 December 2009

	US\$ Million						Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾		
Bass Strait	856	695	71	624	1,022	210		
North West Shelf	784	589	78	511	1,702	115		
Atlantis	647	586	210	376	1,671	150		
Shenzi	774	709	354	355	1,973	52		
Mad Dog	147	131	9	122	302	8		
ROD & Ohanet	292	248	45	203	272	18		
Liverpool Bay & Bruce/Keith	155	107	17	90	79	27		
Exploration	-	(79)	21	(100)	655	1		
Other ⁽⁶⁾	475	329	187	142	1,870	452		
Total from Group production	4,130	3,315	992	2,323	9,546	1,033		
Third party products	47	3	-	3	-	-		
Total	4,177	3,318	992	2,326	9,546	1,033	200	74

- (1) Petroleum revenue from Group production includes: crude oil US\$3,431 million (2009: US\$3,012 million), natural gas US\$482 million (2009: US\$492 million), LNG US\$624 million (2009: US\$385 million), NGL US\$334 million (2009: US\$245 million) and other US\$(12) million (2009: US\$(4) million).
- (2) Includes inter-segment revenue of US\$5 million (2009: US\$4 million).
- (3) Capex in aggregate comprises US\$796 million growth and US\$79 million other (2009: US\$996 million growth and US\$37 million other).
- (4) Includes US\$38 million (2009: US\$125 million) capitalised exploration.
- (5) Includes US\$47 million exploration expenditure previously capitalised, written off as impaired (included in depreciation & amortisation) (2009: impairment reversal of US\$1 million).
- (6) Other includes the following fields - Pyrenees, Stybarrow, Neptune, Griffin, Minerva, Angostura, West Cameron 76, Genesis, Starlifter and Pakistan.
- (7) Griffin ceased production in October 2009 (2010: nil millions boe, 2009: 0.2 millions boe).
- (8) Gulf of Mexico natural gas production was restated to a dry gas number. NGL production is now shown separately. The change resulted in 1,391 thousand barrels additional NGL production and 2.73 billion cubic feet lower natural gas production for the half year ended 31 December 2009.
- (9) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

Production - continuing operations

	2010	2009
Crude oil and condensate (million barrels of oil equivalent)	42.7	42.2
Natural gas (bcf) ⁽⁸⁾	188.4	189.3
NGL (million barrels of oil equivalent) ⁽⁸⁾	6.2	6.8
Total Petroleum products (millions boe) ^{(7) (9)}	80.3	80.5

ALUMINIUM

Half year ended 31 December 2010

	US\$ Million						Exploration gross	Exploration to profit
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾		
Alumina	626	37	88	(51)	4,665	631		
Aluminium	1,378	124	63	61	2,672	20		
Intra-divisional adjustment	(416)	-	-	-	-	-		
Total from Group production	1,588	161	151	10	7,337	651		
Third party products	755	7	-	7	-	-		
Total	2,343	168	151	17	7,337	651	3	3

Half year ended 31 December 2009

	US\$ Million						Exploration gross	Exploration to profit
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾		
Alumina	493	18	65	(47)	3,901	444		
Aluminium	1,262	279	71	208	2,951	14		
Intra-divisional adjustment	(372)	-	-	-	-	-		
Total from Group production	1,383	297	136	161	6,852	458		
Third party products	621	(7)	-	(7)	-	-		
Total	2,004	290	136	154	6,852	458	1	1

(1) Capex in aggregate comprises US\$600 million growth and US\$51 million other (2009: US\$416 million growth and US\$42 million other).

Production - continuing operations

	2010	2009
Alumina ('000 tonnes)	2,025	1,780
Aluminium ('000 tonnes)	628	626

BASE METALS

Half year ended 31 December 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Americas							
Escondida	3,105	2,209	121	2,088	4,232	196	
Pampa Norte ⁽²⁾	1,139	559	92	467	2,362	34	
Other ⁽³⁾	664	433	19	414	624	84	
Australia							
Cannington	956	645	17	628	240	13	
Olympic Dam	971	327	104	223	6,075	183	
Exploration / Business Development	-	(151)	1	(152)	45	7	
Divisional activities ⁽⁴⁾	-	(81)	1	(82)	(474)	-	
Total from Group production	6,835	3,941	355	3,586	13,104	517	
Third party products	232	(6)	-	(6)	-	-	
Total	7,067	3,935	355	3,580	13,104	517	109 109

Half year ended 31 December 2009

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Americas							
Escondida	2,450	1,714	152	1,562	3,955	157	
Pampa Norte ⁽²⁾	790	422	84	338	2,368	43	
Other ⁽³⁾	608	390	27	363	561	25	
Australia							
Cannington	639	430	17	413	244	13	
Olympic Dam	589	58	101	(43)	5,853	109	
Exploration / Business Development	-	(56)	2	(58)	23	2	
Divisional activities ⁽⁴⁾	-	(108)	1	(109)	(684)	-	
Total from Group production	5,076	2,850	384	2,466	12,320	349	
Third party products	395	(4)	-	(4)	-	-	
Total	5,471	2,846	384	2,462	12,320	349	72 72

(1) Capex in aggregate comprises US\$332 million growth and US\$185 million other (2009: US\$151 million growth and US\$198 million other).

(2) Pampa Norte includes Spence and Cerro Colorado.

(3) Includes Antamina and Pinto Valley.

(4) Includes closed mining and smelting operations in Canada, USA and South Africa.

Production - continuing operations

	2010	2009
Payable copper in concentrate ('000 tonnes)	274	284
Copper cathode ('000 tonnes)	320	271
Uranium oxide concentrate (tonnes)	1,967	1,478
Gold - payable ('000 ounces)	101	85
Silver - payable ('000 ounces)	23,723	22,458
Lead ('000 tonnes)	134	124
Zinc ('000 tonnes)	77	106

DIAMONDS AND SPECIALTY PRODUCTS

Half year ended 31 December 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	427	278	75	203	916	15	
Other businesses ⁽³⁾	248	35	17	18	1,170	121	
Total	675	313	92	221	2,086	136	29 29

Half year ended 31 December 2009

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	383	247	73	174	1,040	14	
Other businesses ⁽³⁾	183	10	14	(4)	733	61	
Total	566	257	87	170	1,773	75	56 56

(1) Capex in aggregate comprises US\$134 million growth and US\$2 million other (2009: US\$57 million growth and US\$18 million other).

(2) Diamonds includes Diamonds exploration and development costs.

(3) Includes Titanium Minerals, Potash and other corporate costs.

Production - continuing operations

	2010	2009
Diamonds ('000 carats)	1,379	1,540

STAINLESS STEEL MATERIALS

Half year ended 31 December 2010

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Nickel West	1,309	297	166	131	2,575	147	
Cerro Matoso	559	293	37	256	860	37	
Yabulu ⁽⁴⁾	-	-	-	-	-	-	
Other	-	(34)	-	(34)	(6)	-	
Total from Group production	1,868	556	203	353	3,429	184	
Third party products	37	4	-	4	-	-	
Total	1,905	560	203	357	3,429	184	35 32

Half year ended 31 December 2009

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Nickel West ⁽⁵⁾	990	240	175	65	3,101	75	
Cerro Matoso	404	214	38	176	847	25	
Yabulu ⁽⁴⁾	76	6	-	6	-	-	
Other	-	(70)	-	(70)	(68)	-	
Total from Group production	1,470	390	213	177	3,880	100	
Third party products	185	23	-	23	-	-	
Total	1,655	413	213	200	3,880	100	29 28

(1) Includes inter-segment revenue of US\$1 million (2009: US\$nil million).

(2) Capex in aggregate comprises US\$100 million growth and US\$84 million other (2009: US\$32 million growth and US\$68 million other).

(3) Includes US\$3 million (2009: US\$1 million) capitalised exploration.

(4) Yabulu was sold effective 31 July 2009.

(5) Ravensthorpe was sold effective 10 February 2010. Includes the net operating assets of Ravensthorpe nickel operations of US\$253 million.

Production - continuing operations

Nickel ('000 tonnes)

2010

81.5

2009

84.4

IRON ORE

Half year ended 31 December 2010

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Western Australia Iron Ore	8,218	5,507	236	5,271	11,980	1,815	
Samarco	1,103	619	20	599	1,196	56	
Other ⁽⁴⁾	-	(74)	1	(75)	(185)	9	
Total from Group production	9,321	6,052	257	5,795	12,991	1,880	
Third party products ⁽⁵⁾	61	16	-	16	-	-	
Total	9,382	6,068	257	5,811	12,991	1,880	64 19

Half year ended 31 December 2009

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾ Exploration to profit
Western Australia Iron Ore	3,977	2,172	186	1,986	8,000	1,752	
Samarco	445	180	31	149	1,128	19	
Other ⁽⁴⁾	-	(49)	-	(49)	(146)	-	
Total from Group production	4,422	2,303	217	2,086	8,982	1,771	
Third party products ⁽⁵⁾	56	5	-	5	-	-	
Total	4,478	2,308	217	2,091	8,982	1,771	52 36

(1) Includes inter-segment revenue of US\$20 million (2009: US\$21 million).

(2) Capex in aggregate comprises US\$1,786 million growth and US\$94 million other (2009: US\$1,665 million growth and US\$106 million other).

(3) Includes US\$45 million (2009: US\$16 million) capitalised exploration.

(4) Includes Boodarie Iron, which ceased operations in August 2005.

(5) Includes Boodarie Iron sales of contracted gas purchases and US\$10 million mark to market loss on an embedded derivative (2009: US\$22 million gain).

Production - continuing operations

	2010	2009
Iron ore (million tonnes)	65.6	62.6

MANGANESE

Half year ended 31 December 2010

US\$ Million							
Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Manganese	1,196	470	40	430	1,472	101	
Third party products	-	-	-	-	-	-	
Total	1,196	470	40	430	1,472	101	3

Half year ended 31 December 2009

US\$ Million							
Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
Manganese	882	226	31	195	1,318	60	
Third party products	6	(5)	-	(5)	-	-	
Total	888	221	31	190	1,318	60	8

(1) Capex in aggregate comprises US\$44 million growth and US\$57 million other (2009: US\$42 million growth and US\$18 million other).

(2) Includes US\$2 million (2009: US\$nil million) capitalised exploration.

Production - continuing operations

	2010	2009
Manganese ore ('000 tonnes)	3,951	2,693
Manganese alloy ('000 tonnes)	391	194

METALLURGICAL COAL

Half year ended 31 December 2010

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross
Queensland Coal	3,251	1,353	96	1,257	3,259	270	
Illawarra	701	334	70	264	814	149	
Other	-	(67)	1	(68)	20	-	
Total from Group production	3,952	1,620	167	1,453	4,093	419	
Third party products	-	-	-	-	-	-	
Total	3,952	1,620	167	1,453	4,093	419	23

Half year ended 31 December 2009

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross
Queensland Coal	2,183	761	85	676	3,183	150	
Illawarra	532	186	60	126	701	68	
Other	-	(29)	1	(30)	15	2	
Total from Group production	2,715	918	146	772	3,899	220	
Third party products	-	-	-	-	-	-	
Total	2,715	918	146	772	3,899	220	10

(1) Capex in aggregate comprises US\$258 million growth and US\$161 million other (2009: US\$99 million growth and US\$121 million other).

Production - continuing operations

	2010	2009
Metallurgical coal (million tonnes)	18.1	18.3

ENERGY COAL

Half year ended 31 December 2010

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
South Africa Coal	805	62	76	(14)	1,207	136		
New Mexico	266	41	15	26	149	7		
Hunter Valley	575	191	33	158	1,447	173		
Colombia	416	184	27	157	791	68		
Exploration / Business Development	-	(10)	8	(18)	14	1		
Divisional activities	-	(12)	-	(12)	-	-		
Total from Group production	2,062	456	159	297	3,608	385		
Third party products	499	37	-	37	72	-		
Total	2,561	493	159	334	3,680	385	11	10

Half year ended 31 December 2009

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit
South Africa Coal	540	86	32	54	1,063	421		
New Mexico	273	48	17	31	170	9		
Hunter Valley	386	130	27	103	1,087	141		
Colombia	356	159	26	133	674	41		
Exploration / Business Development	-	(11)	7	(18)	27	7		
Divisional activities	-	(37)	-	(37)	(9)	-		
Total from Group production	1,555	375	109	266	3,012	619		
Third party products	587	66	-	66	109	-		
Total	2,142	441	109	332	3,121	619	11	9

(1) Capex in aggregate comprises US\$253 million growth and US\$132 million other (2009: US\$514 million growth and US\$105 million other).

(2) Includes US\$1 million (2009: US\$2 million) capitalised exploration.

Production - continuing operations

	2010	2009
Energy coal (million tonnes)	33.6	33.5