

BHP BILLITON REPORT FOR THE HALF-YEAR ENDED 31 DECEMBER 2009 SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
- EBIT is defined as earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation.
- Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent segment operating assets net of segment operating liabilities.

Half-yearly Comparison 31 December 2009 vs 31 December 2008

BHP BILLITON GROUP

Half-year ended 31 December 2009

	US\$ Million							
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	4,177	2,326	-	2,326	9,546	1,033	200	74
Aluminium	2,004	154	-	154	6,852	458	1	1
Base Metals	5,471	2,462	-	2,462	12,320	349	72	72
Diamonds and Specialty Products	566	170	-	170	1,773	75	56	56
Stainless Steel Materials	1,655	200	618	818	3,880	100	29	28
Iron Ore	4,478	2,091	-	2,091	8,982	1,771	52	36
Manganese	888	190	-	190	1,318	60	8	8
Metallurgical Coal	2,715	772	-	772	3,899	220	10	10
Energy Coal	2,142	332	-	332	3,121	619	11	9
Group and unallocated items ⁽⁵⁾	505	(195)	-	(195)	(449)	61	-	-
Inter-segment adjustment	(25)	-	-	-	-	-	-	-
BHP Billiton Group	24,576	8,502	618	9,120	51,242	4,746	439	294

Half-year ended 31 December 2008

	US\$ Million							
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional Items	Profit from Operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	4,212	2,675	(11)	2,664	8,681	865	263	183
Aluminium	2,518	289	(128)	161	6,342	476	5	5
Base Metals	3,286	(111)	(147)	(258)	10,512	526	88	65
Diamonds and Specialty Products	457	79	(70)	9	1,892	63	75	75
Stainless Steel Materials	1,101	(752)	(3,361)	(4,113)	4,054	456	78	75
Iron Ore	6,020	4,143	-	4,143	6,810	948	44	34
Manganese	1,916	1,245	-	1,245	922	107	8	8
Metallurgical Coal	4,913	3,123	-	3,123	3,779	1,207	30	30
Energy Coal	4,363	1,072	-	1,072	2,271	385	29	21
Group and unallocated items ⁽⁵⁾	1,106	136	(958)	(822)	(769)	115	-	-
Inter-segment adjustment	(112)	-	-	-	-	-	-	-
BHP Billiton Group	29,780	11,899	(4,675)	7,224	44,494	5,148	620	496

(1) Total third party revenue for the Group is US\$2,381 million and EBIT US\$82 million (2008: US\$4,352 million and US\$292 million).

(2) Capex in aggregate comprises US\$3,974 million growth and US\$772 million other (2008: US\$4,124 million growth and US\$1,024 million other).

(3) Includes US\$144 million (2008: US\$124 million) capitalised exploration.

(4) Includes US\$(1) million (2008: US\$nil) reversal of previously impaired exploration expenditure (included in depreciation and amortisation).

(5) Includes consolidation adjustments, unallocated items and external sales of freight and fuel via the Group's transport and logistics operations.

PETROLEUM

Half-year ended 31 December 2009

	US\$ Million							
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾	Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
Bass Strait	856	695	71	624	1,022	210		
North West Shelf	784	589	78	511	1,702	115		
Atlantis	647	586	210	376	1,671	150		
Shenzi ⁽⁶⁾	774	709	354	355	1,973	52		
ROD & Ohanet	292	248	45	203	272	18		
Liverpool Bay & Bruce/Keith	155	107	17	90	79	27		
Exploration	-	(79)	21	(100)	655	1		
Other ⁽⁷⁾	622	460	196	264	2,172	460		
Total from Group production	4,130	3,315	992	2,323	9,546	1,033		
Third party products	47	3	-	3	-	-		
Total	4,177	3,318	992	2,326	9,546	1,033	200	74

Half-year ended 31 December 2008

	US\$ Million							
	Revenue ^{(1) (2)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽³⁾	Exploration gross ⁽⁴⁾	Exploration to profit ⁽⁵⁾
Bass Strait	984	876	66	810	723	116		
North West Shelf	1,022	728	56	672	1,413	134		
Atlantis	418	377	105	272	1,896	113		
Shenzi ⁽⁶⁾	21	13	16	(3)	1,891	272		
ROD & Ohanet	285	247	50	197	424	17		
Liverpool Bay & Bruce/Keith	223	183	34	149	44	5		
Exploration	-	(183)	21	(204)	580	-		
Other ⁽⁷⁾	1,132	1,078	297	781	1,710	208		
Total from Group production	4,085	3,319	645	2,674	8,681	865		
Third party products	127	1	-	1	-	-		
Total	4,212	3,320	645	2,675	8,681	865	263	183

(1) Petroleum revenue from Group production includes: crude oil US\$3,012 million (2008: US\$2,703 million), natural gas US\$492 million (2008: US\$551 million), LNG US\$385 million (2008: US\$570 million), NGL US\$245 million (2008: US\$254 million) and other US\$(4) million (2008: US\$7 million).

(2) Includes inter-segment revenue of US\$4 million (2008: US\$51 million).

(3) Capex in aggregate comprises US\$996 million growth and US\$37 million other (2008: US\$840 million growth and US\$25 million other).

(4) Includes US\$125 million (2008: US\$80 million) capitalised exploration.

(5) Includes US\$(1) million (2008: US\$nil) reversal of previously impaired exploration expenditure (included in depreciation and amortisation).

(6) Shenzi includes both Shenzi and Genghis Khan.

(7) Other includes the following fields - Stybarrow, Neptune, Griffin, Minerva, Angostura, Mad Dog, West Cameron 76, Genesis, Starlifter, Pyrenees and Pakistan.

(8) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

Production - continuing operations

	2009	2008
Crude oil and condensate (million barrels of oil equivalent)	42.2	32.2
Natural gas (bcf)	192.1	185.5
NGL (million barrels of oil equivalent)	5.4	4.8
Total Petroleum products (millions boe) ⁽⁸⁾	79.6	68.0

ALUMINIUM

Half-year ended 31 December 2009

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	493	18	65	(47)	3,901	444	
Aluminium	1,262	279	71	208	2,951	14	
Intra-divisional adjustment	(372)	-	-	-	-	-	
Total from Group production	1,383	297	136	161	6,852	458	
Third party products	621	(7)	-	(7)	-	-	
Total	2,004	290	136	154	6,852	458	1 1

Half-year ended 31 December 2008

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	809	128	74	54	3,201	456	
Aluminium	1,635	286	79	207	3,141	20	
Intra-divisional adjustment	(497)	-	-	-	-	-	
Total from Group production	1,947	414	153	261	6,342	476	
Third party products	571	28	-	28	-	-	
Total	2,518	442	153	289	6,342	476	5 5

(1) Capex in aggregate comprises US\$416 million growth and US\$42 million other (2008: US\$428 million growth and US\$48 million other).

Production - continuing operations ('000 tonnes)

	2009	2008
Alumina	1,780	1,754
Aluminium	626	619

BASE METALS

Half-year ended 31 December 2009

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit
Americas								
Escondida	2,450	1,714	152	1,562	3,955	157		
Spence	518	303	58	245	1,778	30		
Other ⁽⁴⁾	880	509	53	456	1,151	38		
Australia								
Cannington	639	430	17	413	244	13		
Olympic Dam	589	58	101	(43)	5,853	109		
Exploration / Business Development	-	(56)	2	(58)	23	2		
Divisional activities ⁽⁵⁾	-	(108)	1	(109)	(684)	-		
Total from Group production	5,076	2,850	384	2,466	12,320	349		
Third party products	395	(4)	-	(4)	-	-		
Total	5,471	2,846	384	2,462	12,320	349	72	72

Half-year ended 31 December 2008

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit
Americas								
Escondida	875	(116)	113	(229)	2,618	179		
Spence	355	229	55	174	1,692	105		
Other ⁽⁴⁾	585	145	70	75	1,009	65		
Australia								
Cannington	372	56	16	40	193	15		
Olympic Dam	801	198	99	99	5,829	155		
Exploration / Business Development	-	(153)	14	(167)	(18)	7		
Divisional activities ⁽⁵⁾	-	(75)	-	(75)	(811)	-		
Total from Group production	2,988	284	367	(83)	10,512	526		
Third party products	298	(28)	-	(28)	-	-		
Total	3,286	256	367	(111)	10,512	526	88	65

(1) Includes inter-segment revenue of US\$nil million (2008: US\$1 million).

(2) Capex in aggregate comprises US\$151 million growth and US\$198 million other (2008: US\$266 million growth and US\$260 million other).

(3) Includes US\$nil million (2008: US\$23 million) capitalised exploration.

(4) Includes Antamina, Cerro Colorado and Pinto Valley.

(5) Includes closed mining and smelting operations in Canada, USA and South Africa.

Production - continuing operations

	2009	2008
Payable copper in concentrate ('000 tonnes)	284	305
Copper cathode ('000 tonnes)	271	312
Uranium oxide concentrate (tonnes)	1,478	1,970
Gold - payable ('000 ounces)	85	88
Silver - payable ('000 ounces)	22,458	21,815
Lead ('000 tonnes)	124	124
Zinc ('000 tonnes)	106	80

DIAMONDS AND SPECIALTY PRODUCTS

Half-year ended 31 December 2009

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	383	247	73	174	1,040	14	
Other businesses ⁽³⁾	183	10	14	(4)	733	61	
Total	566	257	87	170	1,773	75	56

Half-year ended 31 December 2008

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Diamonds ⁽²⁾	218	94	79	15	1,247	35	
Other businesses ⁽³⁾	239	80	16	64	645	28	
Total	457	174	95	79	1,892	63	75

(1) Capex in aggregate comprises US\$57 million growth and US\$18 million other (2008: US\$52 million growth and US\$11 million other).

(2) Diamonds includes Diamonds exploration and development costs.

(3) Includes Titanium minerals, Potash and other corporate costs.

Production - continuing operations

	2009	2008
Diamonds ('000 carats)	1,540	1,367

STAINLESS STEEL MATERIALS

Half-year ended 31 December 2009

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾
Nickel West including Ravensthorpe	990	240	175	65	3,101	75	
Cerro Matoso	404	214	38	176	847	25	
Yabulu	76	6	-	6	-	-	
Other	-	(70)	-	(70)	(68)	-	
Total from Group production	1,470	390	213	177	3,880	100	
Third party products	185	23	-	23	-	-	
Total	1,655	413	213	200	3,880	100	29

Half-year ended 31 December 2008

	US\$ Million						
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾
Nickel West including Ravensthorpe	403	(345)	161	(506)	2,640	407	
Cerro Matoso	327	97	36	61	901	26	
Yabulu	250	(162)	47	(209)	593	23	
Other	-	(141)	1	(142)	(80)	-	
Total from Group production	980	(551)	245	(796)	4,054	456	
Third party products	121	44	-	44	-	-	
Total	1,101	(507)	245	(752)	4,054	456	78

(1) Includes inter-segment revenue of US\$nil million (2008: US\$39 million).

(2) Capex in aggregate comprises US\$32 million growth and US\$68 million other (2008: US\$285 million growth and US\$171 million other).

(3) Includes US\$1 million (2008: US\$3 million) capitalised exploration.

Production - continuing operations ('000 tonnes)

	2009	2008
Nickel	84.4	58.4

MANGANESE

Half-year ended 31 December 2009

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross
Manganese	882	226	31	195	1,318	60	
Third party products	6	(5)	-	(5)	-	-	
Total	888	221	31	190	1,318	60	8

Half-year ended 31 December 2008

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross
Manganese	1,863	1,268	21	1,247	922	107	
Third party products	53	(2)	-	(2)	-	-	
Total	1,916	1,266	21	1,245	922	107	8

(1) Capex in aggregate comprises US\$42 million growth and US\$18 million other (2008: US\$73 million growth and US\$34 million other).

Production - continuing operations ('000 tonnes)

	2009	2008
Manganese ore	2,693	3,242
Manganese alloy	194	384

METALLURGICAL COAL

Half-year ended 31 December 2009

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Queensland Coal	2,183	761	85	676	3,183	150	
Illawarra	532	186	60	126	701	68	
Other	-	(29)	1	(30)	15	2	
Total from Group production	2,715	918	146	772	3,899	220	
Third party products	-	-	-	-	-	-	
Total	2,715	918	146	772	3,899	220	10 10

Half-year ended 31 December 2008

	US\$ Million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Queensland Coal	4,237	2,866	85	2,781	3,037	1,107	
Illawarra	658	443	50	393	712	68	
Other	-	(58)	-	(58)	30	32	
Total from Group production	4,895	3,251	135	3,116	3,779	1,207	
Third party products	18	7	-	7	-	-	
Total	4,913	3,258	135	3,123	3,779	1,207	30 30

(1) Capex in aggregate comprises US\$99 million growth and US\$121 million other (2008: US\$1,108 million growth and US\$99 million other).

Production - continuing operations (Million tonnes)

	2009	2008
Metallurgical coal	18.3	19.4

