

BHP BILLITON REPORT FOR THE YEAR ENDED 30 JUNE 2009 SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
- EBIT is defined as earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation.
- Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent segment operating assets net of segment operating liabilities.

Yearly comparison 30 June 2009 vs 30 June 2008

BHP BILLITON GROUP

Year ended 30 June 2009

	US\$ million							
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional items	Profit from operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	7,211	4,085	-	4,085	9,056	1,905	548	440
Aluminium	4,151	192	(313)	(121)	6,333	863	11	11
Base Metals	7,105	1,292	(295)	997	11,817	1,018	153	128
Diamonds and Specialty Products	896	145	(70)	75	1,781	112	139	138
Stainless Steel Materials	2,355	(854)	(4,332)	(5,186)	3,285	685	131	128
Iron Ore	10,048	6,229	-	6,229	7,234	1,922	95	97
Manganese	2,536	1,349	-	1,349	883	279	17	17
Metallurgical Coal	8,087	4,711	(86)	4,625	3,680	1,562	79	79
Energy Coal	6,524	1,460	-	1,460	2,551	876	70	36
Group and unallocated items ⁽⁵⁾	1,469	(395)	(958)	(1,353)	(750)	114	-	-
Inter-segment adjustment	(171)	-	-	-	-	-	-	-
BHP Billiton Group	50,211	18,214	(6,054)	12,160	45,870	9,336	1,243	1,074

Year ended 30 June 2008

	US\$ million							
	Revenue ⁽¹⁾	EBIT ⁽¹⁾	Exceptional items	Profit from operations	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Petroleum	8,382	5,485	-	5,485	8,894	2,116	692	359
Aluminium	5,746	1,465	-	1,465	6,364	556	23	23
Base Metals	14,774	7,989	(99)	7,890	11,159	989	176	86
Diamonds and Specialty Products	969	189	-	189	1,694	123	123	123
Stainless Steel Materials	5,088	1,275	(38)	1,237	7,275	1,191	149	142
Iron Ore	9,455	4,631	-	4,631	6,794	1,832	81	67
Manganese	2,912	1,644	-	1,644	1,154	155	6	6
Metallurgical Coal	3,941	937	-	937	2,647	500	55	55
Energy Coal	6,560	1,057	-	1,057	1,999	438	44	44
Group and unallocated items ⁽⁵⁾	1,805	(390)	-	(390)	(198)	29	1	1
Inter-segment adjustment	(159)	-	-	-	-	-	-	-
BHP Billiton Group	59,473	24,282	(137)	24,145	47,782	7,929	1,350	906

(1) Total third party revenue for the Group is US\$6,098 million (2008: US\$7,555 million) and EBIT US\$503 million (2008: US\$(384) million).

(2) Capex in aggregate comprises US\$7,308 million growth and US\$2,028 million other (2008: US\$6,097 million growth and US\$1,832 million other).

(3) Includes US\$234 million (2008: US\$491 million) capitalised exploration.

(4) Includes US\$65 million (2008: US\$47 million) of other exploration expenditure capitalised in prior years, now written off as impaired (also included in depreciation & amortisation).

(5) Includes consolidation adjustments, unallocated items and external sales of freight and fuel via the Group's transport and logistics operations.

PETROLEUM

Year ended 30 June 2009

	US\$ million						Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
	Revenue ^{(1) (5)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾		
Bass Strait	1,603	1,388	115	1,273	927	259		
North West Shelf	1,874	1,408	138	1,270	1,647	269		
Atlantis	724	632	220	412	1,736	259		
Shenzi ⁽⁷⁾	193	162	112	50	2,067	525		
ROD & Ohanet	487	410	108	302	261	41		
Liverpool Bay & Bruce/Keith	395	308	69	239	49	22		
Exploration	-	(331)	83	(414)	530	-		
Other ⁽⁸⁾	1,743	1,475	526	949	1,839	530		
Total from Group production	7,019	5,452	1,371	4,081	9,056	1,905		
Third party products	192	4	-	4	-	-		
Total	7,211	5,456	1,371	4,085	9,056	1,905	548	440

Year ended 30 June 2008

	US\$ million						Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
	Revenue ^{(1) (5)}	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾		
Bass Strait	2,152	1,904	128	1,776	752	181		
North West Shelf	1,767	1,416	105	1,311	1,413	263		
Atlantis	809	762	186	576	1,798	193		
Shenzi ⁽⁷⁾	59	49	44	5	1,550	487		
ROD & Ohanet	729	645	105	540	466	10		
Liverpool Bay & Bruce/Keith	635	511	147	364	105	23		
Exploration	-	(312)	47	(359)	521	-		
Other ⁽⁸⁾	1,977	1,676	406	1,270	2,289	959		
Total from Group production	8,128	6,651	1,168	5,483	8,894	2,116		
Third party products	254	2	-	2	-	-		
Total	8,382	6,653	1,168	5,485	8,894	2,116	692	359

- (1) Petroleum revenue from Group production includes: crude oil US\$4,408 million (2008: US\$5,521 million), natural gas US\$983 million (2008: US\$1,091 million), LNG US\$1,168 million (2008: US\$783 million), NGL US\$437 million (2008: US\$596 million) and other US\$23 million (2008: US\$137 million).
- (2) Capex in aggregate comprises US\$1,843 million growth and US\$62 million other (2008: US\$2,021 million growth, which includes US\$133 million finance lease addition, and US\$95 million other).
- (3) Includes US\$148 million (2008: US\$380 million) capitalised exploration.
- (4) Includes US\$40 million (2008: US\$47 million) exploration expenditure previously capitalised, now written off as impaired (included in depreciation & amortisation).
- (5) Includes inter-segment revenue of US\$89 million (2008: US\$121 million) from equity product.
- (6) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.
- (7) Shenzi includes both Shenzi and Genghis Khan.
- (8) Other includes the following producing fields - Neptune, Stybarrow, Griffin, Minerva, Angostura, Mad Dog, West Cameron 76, Mustang, Genesis, Starlifter and Pakistan.
- Note that Net Operating Assets and Capex also includes the Pyrenees Development.

Production - continuing operations

	2009	2008
Crude oil and condensate (million barrels of oil equivalent)	66.3	57.4
Natural gas (bcf)	364.9	368.0
NGL (million barrels of oil equivalent)	10.1	10.7
Total Petroleum products (millions boe) ⁽⁶⁾	137.2	129.5

ALUMINIUM

Year ended 30 June 2009

	US\$ million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	1,244	92	126	(34)	3,452	829	
Aluminium	2,718	394	158	236	2,881	34	
Intra-divisional adjustment	(743)	-	-	-	-	-	
Total from Group production	3,219	486	284	202	6,333	863	
Third party products	932	(10)	-	(10)	-	-	
Total	4,151	476	284	192	6,333	863	11 11

Year ended 30 June 2008

	US\$ million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Alumina	1,700	629	144	485	3,051	516	
Aluminium	3,994	1,126	166	960	3,313	40	
Intra-divisional adjustment	(1,019)	-	-	-	-	-	
Total from Group production	4,675	1,755	310	1,445	6,364	556	
Third party products	1,071	20	-	20	-	-	
Total	5,746	1,775	310	1,465	6,364	556	23 23

(1) Capex in aggregate comprises US\$771 million growth and US\$92 million other (2008: US\$469 million growth and US\$87 million other).

Production - continuing operations ('000 tonnes)

	2009	2008
Alumina	4,396	4,554
Aluminium	1,233	1,298

BASE METALS

Year ended 30 June 2009

	US\$ million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Americas							
Escondida	2,414	777	206	571	3,621	426	
Spence	750	508	118	390	1,758	160	
Other ⁽²⁾	1,292	522	127	395	1,103	105	
Australia							
Cannington	816	310	31	279	238	34	
Olympic Dam	1,345	316	199	117	5,826	280	
Exploration / Business Development	-	(261)	20	(281)	2	11	
Divisional activities ⁽³⁾	-	(144)	1	(145)	(731)	2	
Total from Group production	6,617	2,028	702	1,326	11,817	1,018	
Third party products	488	(34)	-	(34)	-	-	
Total	7,105	1,994	702	1,292	11,817	1,018	153 128

Year ended 30 June 2008

	US\$ million						
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross Exploration to profit
Americas							
Escondida	6,631	5,136	180	4,956	3,806	343	
Spence	1,174	939	96	843	1,650	140	
Other ⁽²⁾	2,345	1,577	123	1,454	555	156	
Australia							
Cannington	1,382	880	39	841	197	31	
Olympic Dam	1,699	708	225	483	5,630	312	
Exploration / Business Development	-	(311)	2	(313)	35	5	
Divisional activities ⁽³⁾	-	(71)	3	(74)	(714)	2	
Total from Group production	13,231	8,858	668	8,190	11,159	989	
Third party products	1,543	(201)	-	(201)	-	-	
Total	14,774	8,657	668	7,989	11,159	989	176 86

(1) Capex in aggregate comprises US\$485 million growth and US\$533 million other (2008: US\$511 million growth and US\$478 million other).

(2) Includes Antamina, Cerro Colorado and Pinto Valley.

(3) Includes closed mining and smelting operations in Canada, USA and South Africa.

Production - continuing operations

	2009	2008
Payable copper in concentrate ('000 tonnes)	559.9	818.0
Copper cathode ('000 tonnes)	647.2	557.5
Uranium oxide concentrate (tonnes)	4,007	4,144
Gold - payable ('000 ounces)	176.3	162.0
Silver - payable ('000 ounces)	41,341	43,487
Lead ('000 tonnes)	230.1	253.1
Zinc ('000 tonnes)	163.2	144.5

DIAMONDS AND SPECIALTY PRODUCTS

Year ended 30 June 2009

Year ended 30 June 2005

	US\$ million							
	Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Diamonds ⁽²⁾	523	253	194	59	1,123	47		
Other businesses ⁽³⁾	373	117	31	86	658	65		
Total	896	370	225	145	1,781	112	139	138

Year ended 30 June 2008

Year ended 30 June 2009

	US\$ million							
	Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Diamonds ⁽²⁾	583	224	121	103	1,264	79		
Other businesses ⁽³⁾	386	140	54	86	430	44		
Total	969	364	175	189	1,694	123	123	123

(1) Capex in aggregate comprises US\$94 million growth and US\$18 million other (2008: US\$100 million growth and US\$23 million other).

(2) Diamonds includes Diamonds exploration and development costs.

(3) Includes Titanium minerals, exploration, development and other corporate costs.

Production - continuing operations

	2009	2008
Diamonds ('000 carats)	3,221	3,349

STAINLESS STEEL MATERIALS

Year ended 30 June 2009

	US\$ million						
	Revenue ⁽¹⁾	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
Nickel West including Ravensthorpe	1,062	(259)	294	(553)	2,466	593	
Cerro Matoso	680	202	73	129	858	52	
Yabulu	460	(191)	71	(262)	28	35	
Other	-	(218)	1	(219)	(67)	5	
Total from Group production	2,202	(466)	439	(905)	3,285	685	
Third party products	153	51	-	51	-	-	
Total	2,355	(415)	439	(854)	3,285	685	131 128

Year ended 30 June 2008

	US\$ million						
	Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross Exploration to profit
Nickel West including Ravensthorpe	2,943	892	316	576	4,914	994	
Cerro Matoso	1,234	806	71	735	921	98	
Yabulu	863	199	76	123	1,462	96	
Other	-	(158)	1	(159)	(22)	3	
Total from Group production	5,040	1,739	464	1,275	7,275	1,191	
Third party products	48	-	-	-	-	-	
Total	5,088	1,739	464	1,275	7,275	1,191	149 142

(1) Includes inter-segment revenue of US\$41 million (2008: \$nil).

(2) Capex in aggregate comprises US\$282 million growth and US\$403 million other (2008: US\$788 million growth and US\$403 million other).

Production - continuing operations ('000 tonnes)
Nickel

2009 2008
173.1 167.9

IRON ORE

Year ended 30 June 2009

US\$ million							
Revenue ⁽³⁾	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Western Australia Iron Ore	8,911	6,015	335	5,680	6,204	1,850	
Samarco	965	511	47	464	1,166	72	
Other ⁽²⁾	-	(102)	20	(122)	(136)	-	
Total from Group production	9,876	6,424	402	6,022	7,234	1,922	
Third party products ⁽⁴⁾	172	207	-	207	-	-	
Total	10,048	6,631	402	6,229	7,234	1,922	95
							97

Year ended 30 June 2008

US\$ million							
Revenue ⁽³⁾	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Western Australia Iron Ore	8,467	4,768	310	4,458	5,892	1,530	
Samarco	842	383	20	363	1,192	282	
Other ⁽²⁾	-	(72)	1	(73)	(290)	20	
Total from Group production	9,309	5,079	331	4,748	6,794	1,832	
Third party products ⁽⁴⁾	146	(117)	-	(117)	-	-	
Total	9,455	4,962	331	4,631	6,794	1,832	81
							67

(1) Capex in aggregate comprises US\$1,686 million growth and US\$236 million other (2008: US\$1,616 million growth and US\$216 million other).

(2) Includes Boodarie Iron, which ceased operations in August 2005.

(3) Includes inter-segment revenue of US\$40 million (2008: US\$38 million).

(4) Includes Boodarie Iron sales of contracted gas purchases and US\$116 million mark to market gain on embedded derivative (2008: US\$109 million loss).

Production - continuing operations (million tonnes)
Iron ore

2009
114.4

2008
111.3

MANGANESE

Year ended 30 June 2009

US\$ million							
Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	2,473	1,406	48	1,358	883	279	
Third party products	63	(9)	-	(9)	-	-	
Total	2,536	1,397	48	1,349	883	279	17

Year ended 30 June 2008

US\$ million							
Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	2,844	1,692	48	1,644	1,154	155	
Third party products	68	-	-	-	-	-	
Total	2,912	1,692	48	1,644	1,154	155	6

(1) Capex in aggregate comprises US\$183 million growth and US\$96 million other (2008: US\$101 million growth and US\$54 million other).

Production - continuing operations ('000 tonnes)	2009	2008
Manganese ore	4,475	6,575
Manganese alloy	513	775

METALLURGICAL COAL

Year ended 30 June 2009

US\$ million							
Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Queensland Coal	6,714	4,238	170	4,068	2,985	1,391	
Illawarra	1,355	850	107	743	734	137	
Other	-	(107)	-	(107)	(39)	34	
Total from Group production	8,069	4,981	277	4,704	3,680	1,562	
Third party products	18	7	-	7	-	-	
Total	8,087	4,988	277	4,711	3,680	1,562	79

Year ended 30 June 2008

US\$ million							
Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Queensland Coal	3,174	976	159	817	1,939	358	
Illawarra	706	297	112	185	704	139	
Other	-	(60)	1	(61)	4	3	
Total from Group production	3,880	1,213	272	941	2,647	500	
Third party products	61	(4)	-	(4)	-	-	
Total	3,941	1,209	272	937	2,647	500	55

(1) Capex in aggregate comprises US\$1,277 million growth and US\$285 million other (2008: US\$253 million growth and US\$247 million other).

Production - continuing operations (million tonnes)	2009	2008
Metallurgical coal	36.4	35.2

ENERGY COAL

Year ended 30 June 2009

	US\$ million						
	Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross
South Africa Coal	1,340	317	67	250	661	563	
New Mexico	582	118	38	80	184	28	
Hunter Valley	954	458	40	418	907	217	
Colombia	873	462	56	406	716	65	
Exploration/Business Development	-	(31)	15	(46)	27	2	
Divisional activities	-	66	-	66	1	1	
Total from Group production	3,749	1,390	216	1,174	2,496	876	
Third party products	2,775	286	-	286	55	-	
Total	6,524	1,676	216	1,460	2,551	876	70
							36

Year ended 30 June 2008

	US\$ million						
	Revenue	EBITDA	Deprn & amortisation	EBIT	Net operating assets ⁽³⁾	Capex ⁽¹⁾	Exploration gross
South Africa Coal	1,963	659	139	520	358	196	
New Mexico	519	118	37	81	221	44	
Hunter Valley	688	471	38	433	750	114	
Colombia	632	283	41	242	699	82	
Exploration/Business Development	-	(51)	14	(65)	43	2	
Divisional activities	-	(65)	-	(65)	(5)	-	
Total from Group production	3,802	1,415	269	1,146	2,066	438	
Third party products	2,758	(89)	-	(89)	(67)	-	
Total	6,560	1,326	269	1,057	1,999	438	44
							44

(1) Capex in aggregate comprises US\$687 million growth and US\$189 million other (2008: US\$232 million growth and US\$206 million other).

(2) Includes 11.3 million tonnes of production from our South African Optimum operation where the entitlement to earnings vested with the purchaser effective from 1 July 2007.

(3) Net operating assets of third party products was previously included as part of divisional activities.

Production - continuing operations (million tonnes)

	2009	2008 ⁽²⁾
Energy coal	68.2	80.9